



NATIONAL INSTRUMENT 24-101 *INSTITUTIONAL TRADE MATCHING AND SETTLEMENT*

TRADE MATCHING STATEMENT

To: All trade matching parties providing trade orders to, acting on behalf of, or executing a trade with:

UBS Securities Canada Inc.
Suite 4000 P.O. Box 617
Toronto, Ontario M5J 2S1
Tel: 416-364-3293

This Trade Matching Statement is being provided in accordance with ***National Instrument 24-101 – Institutional Trade Matching and Settlement*** (“National Instrument”) and its ***Companion Policy 24-101CP*** (“Companion Policy”). It applies to all trades that are subject to the National Instrument.

I confirm that the Entity has established, maintains and enforces policies and procedures designed to achieve trade matching in accordance with the National Instrument.

A handwritten signature in black ink, appearing to read "L. Petrelli", written over a horizontal line.

Lisa Petrelli, Head of Global Markets, Canada

10/10/2023

Date signed

Notes:

1. This form has been provided and approved by the Canadian Capital Markets Association, and reviewed and endorsed by the Canadian Investment Regulatory Organization.