
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

**PURSUANT TO RULE 13a-16 OR 15d-16 UNDER
THE SECURITIES EXCHANGE ACT OF 1934**

Date: May 7, 2024

UBS Group AG

(Registrant's Name)

Bahnhofstrasse 45, 8001 Zurich, Switzerland
(Address of principal executive office)

Commission File Number: 1-36764

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

This Form 6-K consists of the UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt information for the first quarter of 2024, published today by the registrant, which appears immediately following this page.

UBS Group AG consolidated capital instruments and TLAC-eligible senior unsecured debt

First quarter of 2024

This document provides information about the treatment of capital instruments and other instruments contributing to the total loss-absorbing capacity (TLAC) of UBS Group AG consolidated under the Swiss systemically relevant bank (SRB) framework as of 31 March 2024.

Information about the Swiss SRB capital framework and about Swiss SRB going and gone concern requirements is provided in the “Capital, liquidity and funding, and balance sheet” section of our Annual Report 2023, which is available under “Annual reporting” at ubs.com/investors.

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 31.3.24	Amount eligible for the gone concern requirement as of 31.3.24		
Additional tier 1 capital								
1	UBS Group AG	CH0286864027	7.8.15	USD 1,575	1,519		Perpetual	7.8.25
2	UBS Group AG	CH0488506673	27.8.19	AUD 700	450		Perpetual	27.8.24
3	UBS Group AG	CH0495570928	4.9.19	SGD 750	552		Perpetual	4.9.24
4	UBS Group AG	CH0506668869	13.11.19	CHF 275	292		Perpetual	13.11.25
5	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.20	USD 278	278		Perpetual	1.3.25
6	UBS Group AG	CH0558521263	29.7.20	USD 750	677		Perpetual	29.7.26
7	UBS Group AG	144A: US902613AD01 RegS: USH42097CB19	10.2.21	USD 1,500	1,220		Perpetual	10.2.31
8	UBS Group AG, Switzerland, or employing subsidiaries ⁴		21.2.21	USD 391	391		Perpetual	1.3.26
9	UBS Group AG	144A: US902613AG32 RegS: USH42097CL90	2.6.21	USD 750	686		Perpetual	2.6.26
10	UBS Group AG	144A: US902613AJ70 RegS: USH42097CS44	12.1.22	USD 1,500	1,379		Perpetual	12.2.27
11	UBS Group AG	CH1160680174	16.2.22	CHF 265	288		Perpetual	16.2.27
12	UBS Group AG, Switzerland, or employing subsidiaries ⁴		18.2.22	USD 447	447		Perpetual	1.3.27
13	UBS Group AG, Switzerland, or employing subsidiaries ⁴		17.2.23	USD 423	423		Perpetual	1.3.28
14	UBS Group AG	144A: US902613BF40 RegS: USH42097ES26	13.11.23	USD 1,750	1,747		Perpetual	13.11.28
15	UBS Group AG	144A: US902613BE74 RegS: USH42097ER43	13.11.23	USD 1,750	1,759		Perpetual	13.11.33
16	UBS Group AG	144A: US902613BK35 RegS: USH42097EW38	12.2.24	USD 1,000	975		Perpetual	12.4.31
17	UBS Group AG, Switzerland, or employing subsidiaries ⁴		16.2.24	USD 543	543		Perpetual	1.3.29
18	UBS Group AG	CH1325807860	21.2.24	SGD 650	476		Perpetual	21.8.29
Total high-trigger loss-absorbing additional tier 1 capital					14,103			
1	UBS Group AG	CH0271428333	19.2.15	USD 1,250	1,217		Perpetual	19.2.25
Total low-trigger loss-absorbing additional tier 1 capital⁵					1,217			
Total additional tier 1 capital					15,320			
Tier 2 capital								
1	UBS AG	CH0244100266	15.5.14	USD 2,500		0	15.5.24	
Total low-trigger loss-absorbing tier 2 capital						0		
1	UBS AG, Stamford branch ⁶	US870836AC77	21.7.95	USD 251		252	15.7.25	
2	Credit Suisse AG ⁷		31.8.95	CHF 50		0	1.9.25	
3	UBS AG, Jersey branch ⁶	XS0062270581	18.12.95	GBP 61		78	18.12.25	
4	UBS AG, Stamford branch ⁶	US870845AC84	3.9.96	USD 218		208	1.9.26	
5	Credit Suisse AG, London branch ⁷	XS0102733317	15.10.99	EUR 25		0	15.10.29	
6	Credit Suisse AG, London branch ⁷	XS0102733408	15.10.99	EUR 25		0	15.10.29	
7	Credit Suisse AG, London branch ⁷	XS0104830772	1.12.99	USD 80		0	3.1.28	
8	Credit Suisse AG, London branch ⁷	XS0105838964	23.12.99	USD 19		0	30.12.27	
9	Credit Suisse AG, London branch ⁷	XS0105839426	23.12.99	USD 24		0	30.12.24	
10	Credit Suisse AG, London branch ⁷	XS0105839269	23.12.99	USD 46		0	30.12.26	
Total non-Basel III-compliant tier 2 capital						537		
Total tier 2 capital						537		

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern Amount recognized in regulatory capital as of 31.3.24	Gone concern ³ Amount eligible for the gone concern requirement as of 31.3.24		
TLAC-eligible senior unsecured debt								
1	UBS Group AG ^{8,9}	SEC: US902613AX64 144A: US902613AW81 RegS: USH42097EG87	26.3.15	USD 2,500		0	26.3.25	
2	UBS Group AG ^{8,9}	SEC: US902613AY48 144A: US902613AZ13 RegS: USH42097EH60	21.5.15	USD 2,000		1,492	15.5.45	
3	UBS Group AG ⁸	XS1241134821	29.5.15	NOK 1,000		90	28.5.25	
4	UBS Group AG	144A: US90351DAB38 RegS: USG91703AB73	24.9.15	USD 2,500		2,404	24.9.25	
5	UBS Group AG	CH0310451858	22.2.16	CHF 150		157	23.2.26	
6	UBS Group AG	144A: US90351DAF42 RegS: USG91703AK72	5.4.16	USD 2,000		1,863	15.4.26	
7	UBS Group AG ^{8,9}	SEC: US902613BB36 144A: US902613BA52 RegS: USH42097EJ27	18.4.16	USD 2,000		1,874	17.4.26	
8	UBS Group AG ⁸	CH0330938876	8.8.16	GBP 500		596	8.8.25	
9	UBS Group AG	CH0336602930	1.9.16	EUR 1,250		1,267	1.9.26	1.6.26
10	UBS Group AG ⁸	144A: US225401AC20 RegS: USH3698DAR55	9.1.17	USD 2,250		2,103	9.1.28	9.1.27
11	UBS Group AG	144A: US90352JAC71 RegS: USH4209UAC02	23.3.17	USD 2,000		1,890	23.3.28	23.3.27
12	UBS Group AG ⁸	CH0343366842	17.7.17	EUR 1,500		1,610	17.7.25	17.7.24
13	UBS Group AG ⁸	CH0379268722	12.9.17	GBP 750		932	12.9.25	12.9.24
14	UBS Group AG ⁸	CH0385997058	27.10.17	JPY 8,300		55	27.10.27	27.10.26
15	UBS Group AG ⁸	CH0385997066	27.10.17	JPY 10,000		63	27.10.33	27.10.32
16	UBS Group AG ⁸	144A: US225401AF50 RegS: USH3698DBM59	12.1.18	USD 2,000		1,882	12.1.29	12.1.28
17	UBS Group AG ⁸	CH0406415312	29.3.18	USD 399.6 ¹¹		271 ¹²	29.3.48	29.3.23
18	UBS Group AG ¹⁰	CH0409606354	17.4.18	EUR 1,750		0	17.4.25	17.4.24
19	UBS Group AG ⁸	CH0419042517	29.6.18	USD 192 ¹¹		140 ¹²	29.6.48	29.6.23
20	UBS Group AG ⁸	CH0406415296	11.7.18	EUR 100		91 ¹²	4.7.34	11.7.28
21	UBS Group AG ⁸	CH0428194218	31.8.18	USD 249.5 ¹¹		182 ¹²	31.8.48	31.8.23
22	UBS Group AG ⁸	CH0438965599	26.10.18	USD 132.7 ¹¹		102 ¹²	26.10.48	26.10.23
23	UBS Group AG	CH0445624999	9.11.18	JPY 20,000		131	9.11.28	9.11.27
24	UBS Group AG ⁸	CH0449619078	27.12.18	USD 131.9 ¹¹		103 ¹²	27.12.48	27.12.23
25	UBS Group AG ⁸	CH0449619094	30.1.19	USD 157.1 ¹¹		121 ¹²	30.1.49	30.1.24
26	UBS Group AG ⁸	CH0457206792	30.1.19	USD 157.1 ¹¹		121 ¹²	30.1.49	30.1.24
27	UBS Group AG ⁸	CH0457206834	30.1.19	USD 130.6 ¹¹		100 ¹²	30.1.49	30.1.24
28	UBS Group AG ⁸	CH0474977748	29.5.19	USD 162.3 ¹¹		111 ¹²	29.5.49	29.5.24
29	UBS Group AG ⁸	CH0483180912	11.6.19	EUR 100		89 ¹²	11.3.30	11.3.29
30	UBS Group AG ⁸	CH0483180946	24.6.19	EUR 1,500		1,510	24.6.27	24.6.26
31	UBS Group AG ⁸	CH0483180987	27.6.19	USD 160.3 ¹¹		106 ¹²	27.6.49	27.6.24
32	UBS Group AG	144A: US902613AA61 RegS: USH42097AZ05	13.8.19	USD 1,500		1,310	13.8.30	13.8.29

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 31.3.24	Amount eligible for the gone concern requirement as of 31.3.24		
33	UBS Group AG ⁸	CH0494734418	10.9.19	EUR 1,000		909	10.9.29	
34	UBS Group AG ⁸	144A: US225401AM02 RegS: USH3698DCR38	11.9.19	USD 2,000		1,963	11.9.25	11.9.24
35	UBS Group AG	CH0506668844	4.11.19	USD 165 ¹¹		108 ¹²	4.11.49	4.11.22
36	UBS Group AG ⁸	CH0517825276	14.1.20	EUR 1,250		1,236	14.1.28	14.1.27
37	UBS Group AG	CH0520042489	29.1.20	EUR 1,500		1,566	29.1.26	29.1.25
38	UBS Group AG ⁸	CH0511762046	31.1.20	USD 327.8 ¹¹		150 ¹²	31.1.60	31.1.25
39	UBS Group AG	CH0521617321	4.3.20	USD 138.6 ¹¹		90 ¹²	4.3.50	4.3.25
40	UBS Group AG ⁸	144A: US225401AP33 RegS: USH3698DCW23	1.4.20	USD 3,000		2,406	1.4.31	1.4.30
41	UBS Group AG ⁸	CH0537261858	2.4.20	EUR 2,000		2,064	2.4.26	2.4.25
42	UBS Group AG	CH0535271214	14.4.20	USD 233.6 ¹¹		131 ¹²	14.4.50	14.4.25
43	UBS Group AG	CH0547243250	22.5.20	USD 114.2 ¹¹		61 ¹²	22.5.50	22.5.25
44	UBS Group AG	CH0543827189	27.5.20	USD 570.6 ¹¹		308 ¹²	27.5.50	27.5.25
45	UBS Group AG ⁸	144A: US225401AQ16 RegS: USH3698DCY88	5.6.20	USD 1,500		1,413	5.6.26	5.6.25
46	UBS Group AG ⁸	CH0550413337	9.6.20	GBP 750		831	9.6.28	9.6.27
47	UBS Group AG	144A: US902613AC28 RegS: USH42097BT36	30.7.20	USD 1,300		1,193	30.1.27	30.1.26
48	UBS Group AG	CH0558521271	18.8.20	AUD 25.7 ¹¹		17 ¹²	18.8.35	18.8.30
49	UBS Group AG	CH0561923860	22.9.20	USD 60.6 ¹¹		33 ¹²	22.9.50	22.9.23
50	UBS Group AG	CH0576402181	5.11.20	EUR 1,500		1,429	5.11.28	5.11.27
51	UBS Group AG	CH0579132942	24.11.20	USD 40		29 ¹²	24.11.35	24.11.23
52	UBS Group AG	CH0581183594	3.12.20	AUD 45		21 ¹²	3.12.35	3.12.23
53	UBS Group AG	CH0587372951	12.1.21	USD 108.9 ¹¹		64 ¹²	12.1.51	12.1.26
54	UBS Group AG ⁸	CH0591979635	18.1.21	EUR 1,500		1,642	16.1.26	16.1.25
55	UBS Group AG ⁸	CH0591979627	18.1.21	EUR 1,500		1,266	18.1.33	
56	UBS Group AG	CH0588488863	29.1.21	USD 360.1 ¹¹		218 ¹²	29.1.51	29.1.26
57	UBS Group AG ⁸	144A: US225401AT54 RegS: USH3698DDG63	2.2.21	USD 2,000		1,831	2.2.27	2.2.26
58	UBS Group AG	144A: US902613AE83 RegS: USH42097CC91	11.2.21	USD 2,000		1,629	11.2.32	11.2.31
59	UBS Group AG	CH0595205524	24.2.21	EUR 1,000		956	24.2.28	
60	UBS Group AG	CH0595205532	24.2.21	EUR 1,250		1,072	24.2.33	
61	UBS Group AG	CH0598928718	24.2.21	CHF 360		372	24.8.29	24.8.28
62	UBS Group AG	US902613AF58	25.2.21	USD 25		19 ¹²	25.2.36	25.2.24
63	UBS Group AG	CH0595205490	26.2.21	USD 186.2 ¹¹		117 ¹²	26.2.51	26.2.26

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 31.3.24	Amount eligible for the gone concern requirement as of 31.3.24		
64	UBS Group AG	CH0595205508	26.2.21	AUD 64.3 ¹¹		40 ¹²	26.2.51	26.2.26
65	UBS Group AG	CH0598928734	4.3.21	USD 40		31 ¹²	4.3.36	4.3.24
66	UBS Group AG ⁸	144A: US225401AU28 RegS: USH3698DDH47	14.5.21	USD 3,250		2,757	14.5.32	14.5.31
67	UBS Group AG	CH1112455774	26.5.21	USD 292.2 ¹¹		195 ¹²	26.5.51	26.5.26
68	UBS Group AG	144A: US902613AH15 RegS: USH42097CM73	10.8.21	USD 2,000		1,813	10.8.27	10.8.26
69	UBS Group AG	CH1142231682	3.11.21	EUR 1,250		1,273	3.11.26	3.11.25
70	UBS Group AG	CH1142231690	3.11.21	EUR 1,250		1,123	3.11.31	
71	UBS Group AG	CH1142231708	3.11.21	GBP 400		441	3.11.29	3.11.28
72	UBS Group AG	CH1145096165	9.11.21	CHF 440		482	9.11.28	9.11.27
73	UBS Group AG ⁹	CH1142754311	15.11.21	GBP 450		502	15.11.29	15.11.28
74	UBS Group AG	144A: US902613AK44 RegS: USH42097CT27	11.1.22	USD 1,500		1,238	11.2.33	11.2.32
75	UBS Group AG	144A: US902613AL27 RegS: USH42097CU99	11.1.22	USD 1,500		1,079	11.2.43	11.2.42
76	UBS Group AG ⁸	CH1174335732	24.3.22	EUR 2,000		1,994	13.10.26	13.10.25
77	UBS Group AG ⁸	CH1174335740	24.3.22	EUR 1,500		1,426	2.4.32	2.4.31
78	UBS Group AG	CH1175016083	25.3.22	AUD 24.9 ¹¹		22 ¹²	25.3.32	25.3.25
79	UBS Group AG	CH1167887269	29.3.22	USD 86.6 ¹¹		55 ¹²	29.3.47	29.3.27
80	UBS Group AG ⁹	CH1174335773	4.4.22	JPY 5,000		32 ¹²	4.4.28	4.4.26
81	UBS Group AG	144A: US902613AM00 RegS: USH42097CZ86	12.5.22	USD 1,200		1,170	12.5.26	12.5.25
82	UBS Group AG	144A: US902613AN82 RegS: USH42097DA27	12.5.22	USD 600		600	12.5.26	12.5.25
83	UBS Group AG	144A: US902613AP31 RegS: USH42097DB00	12.5.22	USD 1,200		1,128	12.5.28	12.5.27
84	UBS Group AG	CH1182086871	16.5.22	EUR 45		45 ¹²	16.5.37	16.5.27
85	UBS Group AG	CH1187520452	18.5.22	AUD 39.9 ¹¹		36 ¹²	18.5.37	18.5.25
86	UBS Group AG	CH1194000340	15.6.22	EUR 1,000		1,031	15.6.27	15.6.26
87	UBS Group AG	CH1194000357	15.6.22	EUR 1,000		1,027	15.6.30	15.6.29
88	UBS Group AG	CH1195555425	22.6.22	EUR 25		24 ¹²	22.6.42	22.6.29
89	UBS Group AG	144A: US902613AR96 RegS: USH42097DJ36	5.8.22	USD 1,750		1,730	5.8.25	5.8.24
90	UBS Group AG	144A: US902613AS79 RegS: USH42097DK09	5.8.22	USD 1,750		1,683	5.8.27	5.8.26
91	UBS Group AG	144A: US902613AT52 RegS: USH42097DL81	5.8.22	USD 1,500		1,349	5.8.33	5.8.32
92	UBS Group AG ⁸	144A: US225401AY40 RegS: USH3698DDR29	12.8.22	USD 1,500		1,457	15.7.26	15.7.25
93	UBS Group AG ⁸	144A: US225401AV01 RegS: USH3698DDN15	12.8.22	USD 1,750		1,674	11.8.28	11.8.27

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}
USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 31.3.24	Amount eligible for the gone concern requirement as of 31.3.24		
94	UBS Group AG ⁸	144A: US225401AZ15 RegS: USH3698DDS02	12.8.22	USD 3,000		2,751	12.8.33	12.8.32
95	UBS Group AG	CH1204175116	16.8.22	EUR 32 ¹¹		28 ¹²	16.8.52	16.8.32
96	UBS Group AG ⁸	CH1211713180	7.9.22	GBP 750		923	30.9.27	30.9.26
97	UBS Group AG ⁸	CH1211713198	7.9.22	GBP 750		911	7.9.33	7.9.32
98	UBS Group AG	CH1210198151	8.9.22	EUR 37		37 ¹²	8.9.42	8.9.32
99	UBS Group AG	CH1212189141	15.9.22	EUR 120		123 ¹²	15.9.37	15.9.34
100	UBS Group AG	CH1213243889	21.9.22	EUR 30		31 ¹²	21.9.32	21.9.27
101	UBS Group AG	CH1213243905	28.9.22	JPY 10,000		54 ¹²	28.9.42	
102	UBS Group AG ⁸	CH1214797172	14.11.22	EUR 3,000		3,282	1.3.29	1.3.28
103	UBS Group AG ⁸	144A: US225401BB38 RegS: USH3698DDW14	14.11.22	USD 2,000		2,046	15.11.33	15.11.32
104	UBS Group AG	CH1236363391	11.1.23	EUR 1,000		1,083	11.1.31	11.1.30
105	UBS Group AG	144A: US902613AU26 RegS: USH42097DS35	12.1.23	USD 1,750		1,733	12.1.27	12.1.26
106	UBS Group AG	144A: US902613AV09 RegS: USH42097DT18	12.1.23	USD 2,250		2,186	12.1.34	12.1.33
107	UBS Group AG	CH1242301294	16.1.23	EUR 42		44 ¹²	16.1.43	16.1.33
108	UBS Group AG	CH1244731761	9.2.23	AUD 42.2 ¹¹		41 ¹²	9.2.38	9.2.26
109	UBS Group AG	CH1244731779	15.2.23	EUR 90		96 ¹²	15.2.38	15.2.33
110	UBS Group AG	CH1244731787	17.2.23	EUR 31.6 ¹¹		33 ¹²	17.2.43	17.2.33
111	UBS Group AG	CH1255915022	16.3.23	AUD 40		25 ¹²	16.3.38	16.3.30
112	UBS Group AG	CH1248666922	16.3.23	JPY 10,000		66	16.3.33	
113	UBS Group AG	CH1255915006	17.3.23	EUR 1,046		1,143	17.3.28	17.3.27
114	UBS Group AG	CH1255915014	17.3.23	EUR 977		1,090	17.3.32	17.3.31
115	UBS Group AG	CH1255915030	17.3.23	AUD 34.7 ¹¹		32 ¹²	17.3.38	17.3.26
116	UBS Group AG	CH1253456094	21.3.23	AUD 200		127 ¹²	21.3.33	21.3.26
117	UBS Group AG	CH1277240953	29.6.23	EUR 25		27 ¹²	29.6.43	29.6.33
118	UBS Group AG	CH1277240961	30.6.23	EUR 50		55 ¹²	30.6.43	30.6.31
119	UBS Group AG	144A: US225401BC11 RegS: USH42097EL72	22.9.23	USD 1,250		1,257	22.12.27	22.12.26
120	UBS Group AG	144A: US225401BE76 RegS: USH42097EN39	22.9.23	USD 1,500		1,514	22.9.29	22.9.28
121	UBS Group AG	144A: US225401BG25 RegS: USH42097EQ69	22.9.23	USD 1,750		1,773	22.9.34	22.9.33
122	UBS Group AG	CH1305916756	21.11.23	EUR 88 ¹¹		89 ¹²	21.11.38	21.11.30
123	UBS Group AG	CH1305916798	30.11.23	EUR 25		27 ¹²	30.11.38	30.11.32
124	UBS Group AG	CH1305916806	30.11.23	EUR 60		66 ¹²	30.11.38	30.11.30
125	UBS Group AG	CH1305916822	07.12.23	AUD 33.2 ¹¹		36 ¹²	7.12.53	7.12.26
126	UBS Group AG	CH1305916863	15.12.23	CHF 40.3 ¹¹		43 ¹²	30.6.34	

Capital instruments and TLAC-eligible senior unsecured debt as of 31 March 2024^{1,2}

USD m, except where indicated

No.	Issuer	ISIN	Issue date	Outstanding amount as of 31.3.24 (currency, in million)	Swiss SRB		Maturity date	First optional call date
					Going concern	Gone concern ³		
					Amount recognized in regulatory capital as of 31.3.24	Amount eligible for the gone concern requirement as of 31.3.24		
127	UBS Group AG	144A: US902613BJ61 RegS: USH42097EV54	8.1.24	USD 1,750		1,716	8.2.30	8.2.29
128	UBS Group AG	144A: US902613BH06 RegS: USH42097EU71	8.1.24	USD 2,250		2,189	8.2.35	8.2.34
129	UBS Group AG	CH1305916897	9.1.24	EUR 1,250		1,325	9.6.33	9.6.32
130	UBS Group AG	CH1314941464	17.1.24	EUR 50		54 ¹²	17.1.44	17.1.29
131	UBS Group AG	CH1331113543	13.3.24	EUR 25		26 ¹²	13.3.44	13.3.32
Total TLAC-eligible senior unsecured debt						103,449		

¹ Refer to "Capital and total loss-absorbing capacity instruments" under "Bondholder information" at ubs.com/investors for more information about the key features and the terms and conditions of the capital instruments included in the table above. Instruments are listed according to their issuance date. ² On 12 June 2023, Credit Suisse Group AG merged with and into UBS Group AG, and its obligations under its outstanding debt securities became obligations of UBS Group AG. ³ Instruments available to meet gone concern requirements remain eligible until one year before maturity. ⁴ Relates to Deferred Contingent Capital Plan (DCCP) awards. ⁵ An outstanding low-trigger loss-absorbing additional tier 1 (AT1) capital instrument is available under the Swiss SRB framework to meet the going concern requirements until its first call date. As of the first call date, this instrument is eligible to meet the gone concern requirements. ⁶ Non-Basel III-compliant tier 2 capital instruments issued by UBS AG qualify as gone concern instruments. ⁷ Non-Basel III-compliant tier 2 capital instruments issued by Credit Suisse AG do not qualify as gone concern instruments. ⁸ Originally issued by Credit Suisse Group AG. ⁹ ISINs for this instrument changed compared with those from original issuance. ¹⁰ On 26 March 2024, we announced that we intend to redeem the instrument on 17 April 2024, the first call date. This instrument ceased to be eligible as TLAC unsecured debt capital when the call was announced. ¹¹ Information corresponds to the amortized face amount as of 31 March 2024 and therefore includes the applicable accrual yield and, if applicable, the issue price discount, with the numbers being rounded to one decimal place. ¹² The eligible amounts presented are adjusted for own-credit-related gains / losses.

Cautionary Statement | This report and the information contained herein are provided solely for information purposes, and are not to be construed as solicitation of an offer to buy or sell any securities or other financial instruments in Switzerland, the United States or any other jurisdiction. No investment decision relating to securities of or relating to UBS Group AG, UBS AG or their affiliates should be made on the basis of this report. Refer to UBS's most recent Annual Report on Form 20-F, quarterly reports and other information furnished to or filed with the US Securities and Exchange Commission (the SEC) on Form 6-K, available at ubs.com/investors, for additional information.

Rounding | Numbers presented throughout this report may not add up precisely to the totals provided in the tables and text. Percentages and percent changes disclosed in text and tables are calculated on the basis of unrounded figures. Absolute changes between reporting periods disclosed in the text, which can be derived from numbers presented in related tables, are calculated on a rounded basis.

Tables | Within tables, blank fields generally indicate non-applicability or that presentation of any content would not be meaningful, or that information is not available as of the relevant date or for the relevant period. Zero values generally indicate that the respective figure is zero on an actual or rounded basis. Values that are zero on a rounded basis can be either negative or positive on an actual basis.

Websites | In this report, any website addresses are provided solely for information and are not intended to be active links. UBS is not incorporating the contents of any such websites into this report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

UBS Group AG

By: /s/ David Kelly

Name: David Kelly

Title: Managing Director

By: /s/ Ella Campi

Name: Ella Campi

Title: Executive Director

Date: May 7, 2024