

Luxembourg, 5 March 2021

# Information to the Shareholders of Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund and Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund

## **Credit Suisse Nova (Lux)**

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 111.925

(the "**Company**")

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Notice is hereby given to the Shareholders of **Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund** and **Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund** (the "**Subfunds**") that the Board of Directors decided to terminate the Subfunds with effect as of 4 March 2021.

Article 26 of the Company's articles of incorporation (the "Articles") provides as follows:

*"The termination of a Subfund or a Class by a compulsory redemption of shares related to such Subfund or Class shall be made upon a resolution of the Board of Directors, if the termination is deemed appropriate as the Subfund or the Class may no longer be appropriately managed within the interests of the Shareholders."*

The valuation uncertainty with respect to certain investments, the reduced availability of insurance coverage for new investments and the related substantial challenges to source suitable investments make it currently unachievable for the Subfunds to remain invested in accordance with their investment policies. The Board of Directors considers that these market conditions will endure such that the Subfunds can no longer be appropriately managed. It has therefore decided to terminate the Subfunds with effect as of 4 March 2021.

The Board of Directors has further decided to continue suspending the NAV calculation and the issuance, redemption and conversion of all shares based on article 21 lit f) of the Articles: "*f) where (...) a Subfund*

*is being or may be wound-up, on or following the date on which such decision is taken by the Board of Directors...".*

As a consequence, all shares of the Subfunds will be compulsorily redeemed and will participate prorata to the Subfunds' assets. Pending redemption requests will be cancelled.

Any costs and charges that are incurred in relation to the liquidation of all shares of the Subfunds will be borne by the Subfunds. The management fee relating to the Subfunds is waived with immediate effect.

Proceeds from the compulsory redemption will be paid out to investors in several instalments. Investors will be paid a first instalment amounting to approximately 80% of the available cash and cash equivalents on 8 March 2021 with value date 10 March 2021. Investors will receive notification of such payments.

Thereafter, the remaining proceeds from the compulsory redemption will be paid out as soon as practicable in one or more further instalments until the Shareholders have received the total net proceeds from the compulsory redemption in respect of the Subfunds.

The total net proceeds from the compulsory redemption per share of the Subfunds will be communicated to the Shareholders at the closing of the liquidation of the Subfunds.

The shares will be booked out of the account of the Shareholders at the moment of the last instalment of total net proceeds from the compulsory redemption.

Shareholders should be aware that the liquidation of the Subfunds may have tax consequences. Shareholders who are in any doubt as to their tax position should consult their own independent tax advisors as to the Luxembourg or other tax consequences of this termination.

Proceeds from the compulsory redemption which have not been claimed will be deposited at the *Caisse des Consignations* and will fall under the statute of limitation in accordance with applicable laws.

Capitalised terms used but not defined herein have the meaning assigned to them in the Offering Memorandum of the Company.

Luxembourg, 5 March 2021

The Board of Directors

<b>Fund</b>	<b>Sub-fund</b>	<b>Shareclass</b>	<b>Currency</b>	<b>ISIN</b>
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DA USD Distribution	USD	LU1799126948
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DB USD Capitalisation	USD	LU1799127243
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	DBH CHF Capitalisation	CHF	LU1799127326
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	EBH CHF Capitalisation	CHF	LU1799128134
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	EBH EUR Capitalisation	EUR	LU1799128217
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA USD Distribution	USD	LU1799128480
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB USD Capitalisation	USD	LU1799128993
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH CHF Capitalisation	CHF	LU1799129025
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH EUR Capitalisation	EUR	LU1799129298
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH GBP Capitalisation	GBP	LU1799129371
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA5 USD Distribution	USD	LU1799129454
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB5 USD Capitalisation	USD	LU1799129967
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IA10 USD Distribution	USD	LU1799130387
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB10 USD Capitalisation	USD	LU1799130890
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IAH25 EUR Distribution	EUR	LU1799131518
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IB25 USD Capitalisation	USD	LU1799131781
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH25 EUR Capitalisation	EUR	LU1799131948
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance High Income Fund	IBH JPY Capitalisation	JPY	LU1962447865
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund	DBH Capitalisation	EUR	LU2105086511
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund	IBH Capitalisation	EUR	LU2105086784
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund	DB USD Capitalisation	USD	LU2105087832
Credit Suisse Nova (Lux)	Credit Suisse Nova (Lux) Supply Chain Finance Investment Grade Fund	IB USD Capitalisation	USD	LU2105088053