



Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category
Published on 17 July 2024

		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS Group AG	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613BK35 RegS: USH42097EW38	-
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Tier 1 Capital Notes	Other instruments (Loan) ⁴
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	USD 1,000	USD 1,000
10	Accounting classification ³	Debt issued measured at amortized cost	Funding from UBS Group AG
11	Original date of issuance	12 February 2024	12 February 2024
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 12 April 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 12 April 2031 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any Interest Payment Date after First Call Date	Subsequent optional redemption dates: any Interest Payment Date after First Call Date
Coupons			
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	7.750% until First Call Date; afterward, at Mid Market Swap Rate plus Margin (subject to reset every 5 years thereafter); semi-annually	7.750% until First Call Date; afterward, at Mid Market Swap Rate plus Margin (subject to reset every 5 years thereafter), in each case plus 0.2151%; semi-annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible ⁵	Non-convertible ⁵
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Based on Swiss SRB requirements applicable as of 1 January 2020. ³ As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. ⁴ Loan granted by UBS Group AG. ⁵ The notes (or the UBS Group internal capital loan, as applicable) were subject to write-down upon the occurrence of a Trigger Event or a Viability Event. Following the occurrence of a Conversion Capital Availability Event on 10 May 2024, as from such date they are subject to equity conversion (and no longer subject to write-down) upon the occurrence of a Trigger Event or a Viability Event. Refer to the T&C and to UBS's news release of 13 May 2024 (available at ubs.com/news) for additional information. Information in this Key Features document will be updated with the publication as of 30 June 2024.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category
Published on 17 July 2024

		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS Group AG, Switzerland, or other employing entities of the Group	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	-
3	Governing law(s) of the instrument	Swiss / NY, US	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS Group AG consolidated	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Deferred Contingent Capital Plan, DCCP)	Other instruments (Loan) ⁶
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	USD 543.5 ⁴	USD 300
10	Accounting classification ³	Other non-financial liabilities	Funding from UBS Group AG
11	Original date of issuance	16 February 2024	16 February 2024
12	Perpetual or dated	Perpetual ⁴	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First call date: 1 March 2029; for SMFs, partly on 1 March 2030 and 1 March 2031. At the issuer's sole and absolute discretion, settlement by means of either (i) payment of a cash amount equal to the value of the Notional Bond or (ii) transfer of perpetual AT1 instruments in such amount equivalent to the value of, and on substantially the same terms and conditions as, the Notional Bond (in both cases, net of applicable taxes and social security contributions)	First Call Date: 1 March 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	n/a	Any time on or after the first call date
Coupons			
17	Fixed or floating dividend / coupon	Fixed ⁵	Floating
18	Coupon rate and any related index	Issues in US dollars: 8.30%; issues in Swiss francs: 4.6%; annually	Compounded Daily SOFR + 426 bps; annually from (and including) 1 March 2025
19	Existence of a dividend stopper	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Reported CET1 ratio of the Group is less than 7% / 10%; or FINMA determines a write-down is required to prevent UBS Group AG's insolvency, bankruptcy or failure; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to prevent UBS Group AG's insolvency, bankruptcy or failure. Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Outside the occurrence of a Trigger Event or Viability Event, the holder under the DCCP will have a claim ranking junior to all rights and claims of priority creditors of the issuer (i.e., claims in respect of obligations of the issuer (i) that are unsubordinated or (ii) that are subordinated (including tier 2 instruments) and do not, or are expressly not stated to, rank pari passu with, or junior to, the issuer's obligations under the DCCP or any of the issuer's obligations ranking pari passu with the issuer's obligations under the DCCP)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Based on Swiss SRB requirements applicable as of 1 January 2020. ³ As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. ⁴ Consists of Deferred Contingent Capital Plan (DCCP) issuances considering foreign exchange movements. Subject to forfeiture and vesting provisions. ⁵ Not applicable to EU / UK Material Risk Takers (MRTs) and individuals performing designated Senior Management Functions (SMFs), who have no right to receive interest payments. ⁶ Loan granted by UBS Group AG.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category

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		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH1325807860
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	CHF 120	SGD 650
10	Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	16 February 2024	21 February 2024
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 1 March 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of Conditions for Redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 21 August 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Any time on or after the first call date	Subsequent optional redemption dates: any Interest Payment Date after First Call Date
Coupons			
17	Fixed or floating dividend / coupon	Floating	Fixed
18	Coupon rate and any related index	SARON Compounded + 345 bps; annually from (and including) 1 March 2025	5.750% until First Call Date; afterward, at Reference Rate plus Margin (subject to reset every 5 years thereafter); semi-annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible ⁵
24	If convertible, conversion trigger(s)	-	-
25	If convertible, fully or partially	-	-
26	If convertible, conversion rate	-	-
27	If convertible, mandatory or optional conversion	-	-
28	If convertible, specify instrument type convertible into	-	-
29	If convertible, specify issuer of instrument it converts into	-	-
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
32	If write-down, full or partial	Full	Full
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Based on Swiss SRB requirements applicable as of 1 January 2020. ³ As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. ⁴ Loan granted by UBS Group AG. ⁵ The notes (or the UBS Group internal capital loan, as applicable) were subject to write-down upon the occurrence of a Trigger Event or a Viability Event. Following the occurrence of a Conversion Capital Availability Event on 10 May 2024, as from such date they are subject to equity conversion (and no longer subject to write-down) upon the occurrence of a Trigger Event or a Viability Event. Refer to the T&C and to UBS's news release of 13 May 2024 (available at ubs.com/news) for additional information. Information in this Key Features document will be updated with the publication as of 30 June 2024.

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		High-trigger loss-absorbing additional tier 1 capital instruments	
		Eligible for regulatory capital purposes	
1	Issuer	UBS AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-	CH1357852636 ⁶
3	Governing law(s) of the instrument	Swiss law	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	Additional tier 1	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone	UBS Group AG consolidated
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴	Tier 1 Capital Notes
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	SGD 650	SGD 675 ⁵
10	Accounting classification ³	Funding from UBS Group AG	Debt issued measured at amortized cost
11	Original date of issuance	21 February 2024	24 June 2024
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	-	-
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 21 August 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon	First Call Date: 21 December 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any Interest Payment Date after First Call Date	Subsequent optional redemption dates: any Interest Payment Date after First Call Date
Coupons			
17	Fixed or floating dividend / coupon	Fixed	Fixed
18	Coupon rate and any related index	5.750% until First Call Date; afterward, at Reference Rate plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2259%; semi-annually	5.600% until First Call Date; afterward, at Reference Rate plus Margin (subject to reset every 5 years thereafter); semi-annually
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible ⁵	Convertible
24	If convertible, conversion trigger(s)	-	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
25	If convertible, fully or partially	-	Full
26	If convertible, conversion rate	-	Conversion price: SGD 37.77
27	If convertible, mandatory or optional conversion	-	Mandatory
28	If convertible, specify instrument type convertible into	-	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	-	UBS Group AG
30	Write-down feature	Yes	No
31	If write-down, write-down trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions	-
32	If write-down, full or partial	Full	-
33	If write-down, permanent or temporary	Permanent	-
34	If temporary write-down, description of write-up mechanism	-	-
34a	Type of subordination	Contractual	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Based on Swiss SRB requirements applicable as of 1 January 2020. ³ As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. ⁴ Loan granted by UBS Group AG. ⁵ The notes (or the UBS Group internal capital loan, as applicable) were subject to write-down upon the occurrence of a Trigger Event or a Viability Event. Following the occurrence of a Conversion Capital Availability Event on 10 May 2024, as from such date they are subject to equity conversion (and no longer subject to write-down) upon the occurrence of a Trigger Event or a Viability Event. Refer to the T&C and to UBS's news release of 13 May 2024 (available at ubs.com/news) for additional information. Information in this Key Features document will be updated with the publication as of 30 June 2024. ⁶ SGD 175,000,000 5.600 per cent. Tier 1 Capital Notes issued on 10 July 2024 (currently ISIN CH1357852701) will be consolidated and form a single series with SGD 500,000,000 5.600 per cent. Tier 1 Capital Notes issued on 24 June 2024 (ISIN CH1357852636); currently expected on 19 August 2024.

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		High-trigger loss-absorbing additional tier 1 capital instruments
		Eligible for regulatory capital purposes
1	Issuer	UBS AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	-
3	Governing law(s) of the instrument	Swiss law
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
Regulatory treatment		
4	Transitional Basel III rules ¹	Additional tier 1
5	Post-transitional Basel III rules ²	Additional tier 1
6	Eligible at solo / group / group and solo	UBS AG consolidated and standalone
7	Instrument type (types to be specified by each jurisdiction)	Other instruments (Loan) ⁴
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	SGD 675
10	Accounting classification ³	Funding from UBS Group AG
11	Original date of issuance	24 June 2024
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	First Call Date: 21 December 2029 Early redemption possible due to a Tax or Regulatory Event. Subject to satisfaction of conditions for redemption. Redemption amount: aggregate principal amount, together with any accrued and unpaid interest thereon Subsequent optional redemption dates: any Interest Payment Date after First Call Date
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: any Interest Payment Date after First Call Date
Coupons		
17	Fixed or floating dividend / coupon	Fixed
18	Coupon rate and any related index	5.600% until First Call Date; afterward, at Reference Rate plus Margin (subject to reset every 5 years thereafter); in each case plus 0.2594%; semi-annually
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step-up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	With respect to any Publication Date, Trigger CET1 Ratio is less than 7%; or FINMA determines a write-down necessary to ensure UBS Group AG's viability; or UBS Group AG receives a commitment of governmental support that FINMA determines necessary to ensure UBS Group AG's viability (see definition of Viability Event). Subject to applicable conditions
25	If convertible, fully or partially	Full
26	If convertible, conversion rate	Conversion price: SGD 37.77
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Ordinary shares
29	If convertible, specify issuer of instrument it converts into	UBS AG
30	Write-down feature	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination	Contractual
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	Rights and claims of all holders of Senior Obligations, subject to any obligations that are mandatorily preferred by law
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-

¹ Based on Swiss SRB requirements. ² Based on Swiss SRB requirements applicable as of 1 January 2020. ³ As applied in the financial statements of UBS Group AG or UBS AG under IFRS, except where indicated. ⁴ Loan granted by UBS Group AG.

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		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613BJ61 RegS: USH42097EV54	144A: US902613BH06 RegS: USH42097EU71
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	-2	-2
5	Post-transitional Basel III rules	-2	-2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	USD 1,750	USD 2,250
10	Accounting classification	Debt issued measured at amortized cost	Debt issued measured at amortized cost
11	Original date of issuance	8 January 2024	8 January 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	8 February 2030	8 February 2035
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 8 February 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): 8 February 2034 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
Coupons			
17	Fixed or floating dividend / coupon	Fixed ³	Fixed ³
18	Coupon rate and any related index	5.428% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 152 bps thereafter	5.699% until Reset Date; Reset Reference Rate based on 1-year US treasury rate + 177 bps thereafter
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Interest Basis: Fixed Rate / Fixed Rate Notes.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category
Published on 17 July 2024

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1305916897	CH1314941464
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	-2	-2
5	Post-transitional Basel III rules	-2	-2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	EUR 1,250	EUR 50
10	Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11	Original date of issuance	9 January 2024	17 January 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	9 June 2033	17 January 2044
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 9 June 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional call date (Issuer Call): 17 January 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
Coupons			
17	Fixed or floating dividend / coupon	Fixed ³	Fixed
18	Coupon rate and any related index	4.125% until Reset Date; 1-year EUR Mid-Swap Rate + 175 bps thereafter	4.79%
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Interest Basis: Fixed Rate / Fixed Rate Notes.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category

Published on 17 July 2024

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1331113543	CH1331113600
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	-2	-2
5	Post-transitional Basel III rules	-2	-2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	EUR 25	USD 35.9 ³
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	13 March 2024	15 April 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13 March 2044	15 April 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 13 March 2032 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 100,000 per Calculation Amount	Optional call date (Issuer Call): 15 April 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortised Face Amount
16	Subsequent call dates, if applicable	n/a	15 April 2028
Coupons			
17	Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
18	Coupon rate and any related index	4.40%	Zero Coupon Accreting (from 5.9% to 4.77346% on the Maturity Date as provided in the applicable Terms & Conditions)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Information corresponds to the Amortized Face Amount as of issuance date.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category
Published on 17 July 2024

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	144A: US902613BL18 Reg S: USH42097EX11	CH1348614079
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	-2	-2
5	Post-transitional Basel III rules	-2	-2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	USD 1,750	EUR 50
10	Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11	Original date of issuance	13 May 2024	21 May 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	13 September 2030	21 May 2034
14	Issuer call subject to prior supervisory approval	Yes	No
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 13 September 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: USD 1,000 per Calculation Amount	Optional call date (Issuer Call): n/a Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount
16	Subsequent call dates, if applicable	n/a	n/a
Coupons			
17	Fixed or floating dividend / coupon	Fixed ³	Fixed to floating
18	Coupon rate and any related index	5.617% until Reset Date; Reset Reference Rate (1-year USD SOFR ICE Swap Rate) + 134 bps thereafter	4.00% until Floating Rate Commencement Date; EUR EURIBOR ICE Swap Rate thereafter
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Interest Basis: Fixed Rate / Fixed Rate Notes.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category

Published on 17 July 2024

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1348614152	CH1348614095
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	-2	-2
5	Post-transitional Basel III rules	-2	-2
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 30 June 2024
9	Par value of instrument (currency in million)	335	EUR 25 ⁴
10	Accounting classification	Debt issued measured at amortized cost	Debt issued designated at fair value
11	Original date of issuance	22 May 2024	23 May 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	22 May 2030	23 May 2044
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional call date (Issuer Call): 22 May 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: CHF 200,000 per Calculation Amount	Optional call date (Issuer Call): 23 May 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortised Face Amount
16	Subsequent call dates, if applicable	n/a	n/a
Coupons			
17	Fixed or floating dividend / coupon	Fixed ³	Zero Coupon Accreting
18	Coupon rate and any related index	2.1125% until Reset Date; Reset Reference Rate (1-year CHF SARON Mid-Swap Rate) + 99 bps thereafter	Zero Coupon Accreting (annual accrual yield of 5.00%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Interest Basis: Fixed Rate / Fixed Rate Notes. ⁴ Information corresponds to the Amortized Face Amount as of issuance date.

Capital and total loss-absorbing instruments of UBS Group AG consolidated, and UBS AG consolidated and standalone issued after 31 December 2023 – Key features

Ordered by issuance date within each category

Published on 17 July 2024

		Total loss-absorbing capacity instruments	
		Eligible for TLAC purposes	
1	Issuer	UBS Group AG	UBS Group AG
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	CH1353257855	CH1357852727
3	Governing law(s) of the instrument	Swiss	Swiss
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules ¹	- ²	- ²
5	Post-transitional Basel III rules	- ²	- ²
6	Eligible at solo / group / group and solo	UBS Group AG (consolidated)	UBS Group AG (consolidated)
7	Instrument type (types to be specified by each jurisdiction)	Senior unsecured debt	Senior unsecured debt
8	Amount recognized in regulatory capital (currency in million) ¹	To be provided with the publication as of 30 June 2024	To be provided with the publication as of 31 December 2024
9	Par value of instrument (currency in million)	EUR 70	USD 25 ³
10	Accounting classification	Debt issued designated at fair value	Debt issued designated at fair value
11	Original date of issuance	14 June 2024	16 July 2024
12	Perpetual or dated	Dated	Dated
13	Original maturity date	14 June 2044	16 July 2039
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Optional redemption date (Issuer Call): 14 June 2027 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: EUR 1,000 per Calculation Amount	Optional redemption date (Issuer Call): 16 July 2029 Early redemption possible due to a Tax or Ineligibility Event. Subject to satisfaction of conditions for early redemption. Redemption amount: Amortised Face Amount
16	Subsequent call dates, if applicable	Subsequent optional redemption dates: 14 June of every year after the first optional call date, to and including 14 June 2043	Subsequent optional redemption dates: 16 July of every year after the first optional call date, to and including 16 July 2038
Coupons			
17	Fixed or floating dividend / coupon	Fixed	Zero Coupon Accreting
18	Coupon rate and any related index	4.800%	Zero Coupon Accreting (annual accrual yield of 6.27%)
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible
24	If convertible, conversion trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
25	If convertible, fully or partially	Fully or partially	Fully or partially
26	If convertible, conversion rate	Discretionary (Swiss Resolution Authority)	Discretionary (Swiss Resolution Authority)
27	If convertible, mandatory or optional conversion	Optional (at the discretion of the Swiss Resolution Authority)	Optional (at the discretion of the Swiss Resolution Authority)
28	If convertible, specify instrument type convertible into	Common equity tier 1 (CET1)	Common equity tier 1 (CET1)
29	If convertible, specify issuer of instrument it converts into	UBS Group AG	UBS Group AG
30	Write-down feature	Yes	Yes
31	If write-down, write-down trigger(s)	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach	Exercise of Swiss Resolution Power with respect to UBS Group AG. Authority: FINMA or any other authority in Switzerland that is competent under Swiss law to exercise Swiss Resolution Power. Legal basis: statutory approach
32	If write-down, full or partial	Full or partial	Full or partial
33	If write-down, permanent or temporary	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	n/a	n/a
34a	Type of subordination	Structural	Structural
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument in the insolvency creditor hierarchy of the legal entity concerned)	n/a	n/a
36	Non-compliant transitioned features	-	-
37	If yes, specify non-compliant features	-	-

¹ Based on Swiss SRB requirements. ² Eligible under the gone concern loss-absorbing capacity category until one year before maturity. ³ Information corresponds to the Amortized Face Amount as of issuance date.



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