

COMPUTATION FOR DETERMINATION OF PAB REQUIREMENTS

PART II

| | | |
|--------------------------|-----------------------------|--------------------------|
| BROKER OR DEALER: | UBS FINANCIAL SERVICES INC. | as of: 07/31/2024 |
|--------------------------|-----------------------------|--------------------------|

PAB Reserve Requirements

CREDIT BALANCES

| | | | |
|--|-----------|------|-----------------|
| 1. Free credit balances and other credit balances in PAB security accounts (See Note A) | \$ 59,841 | 2110 | |
| 2. Monies borrowed collateralized by securities carried for the accounts of PAB (See Note B) | \$23,162 | 2120 | |
| 3. Monies payable against PAB securities loaned (See Note C) | \$0 | 2130 | |
| 4. PAB securities failed to receive (See Note D) | \$0 | 2140 | |
| 5. Credit balances in firm accounts which are attributable to principal sales to PAB | \$35,532 | 2150 | |
| 6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days | \$0 | 2152 | |
| 7. ** Market value of short security count differences over 30 calendar days old | \$0 | 2154 | |
| 8. ** Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days | \$0 | 2156 | |
| 9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days | \$0 | 2158 | |
| 10. Other (List:) | \$0 | 2160 | |
| 11. TOTAL PAB CREDITS(sum of Lines 1-10)..... | | | \$ 118,535 2170 |

DEBIT BALANCES

| | | | |
|---|------|------|-----------|
| 12. Debit balances in PAB cash and margin accounts, excluding unsecured accounts and accounts doubtful of collection (See Note E) | \$ 0 | 2180 | |
| 13. Securities borrowed to effectuate short sales by PAB and securities borrowed to make delivery on PAB securities failed to deliver | \$0 | 2190 | |
| 14. Failed to deliver of PAB securities not older than 30 calendar days | \$0 | 2200 | |
| 15. Margin required and on deposit with Options Clearing Corporation for all option contracts written or purchased in PAB accounts (See Note F) | \$0 | 2210 | |
| 16. Margin required and on deposit with a clearing agency registered with the Commission under section 17 A of the Exchange Act (15 U.S.C. 78q-1) or a derivatives clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) related to the following types of positions written, purchased or sold in PAB accounts: (1) security futures products and (2) futures contracts (and options thereon) carried in a securities account pursuant to an SRO portfolio margining rule (see Note G) | \$0 | 2215 | |
| 17. Other (List:) | \$0 | 2220 | |
| 18. TOTAL PAB DEBITS(sum of Lines 12-17)..... | | | \$ 0 2230 |

RESERVE COMPUTATION

| | | | |
|--|---------------|------|--|
| 19. Excess of total PAB debits over total PAB credits (Line 18 less Line 11) | \$ 0 | 2240 | |
| 20. Excess of total PAB credits over total PAB debits (Line 11 less Line 18) | \$118,535 | 2250 | |
| 21. Excess debits in customer reserve formula computation | \$0 | 2260 | |
| 22. PAB reserve requirement (Line 20 less Line 21) | \$118,535 | 2270 | |
| 23. Amount held on deposit in Reserve Bank Account(s) including \$30,000,000 [2275] value of qualified securities, at end of reporting period | \$30,671,628 | 2280 | |
| 24. Amount of deposit (or withdrawal) including \$0 [2285] value of qualified securities | \$0 | 2290 | |
| 25. New amount in Reserve Bank Account(s) after adding deposit or subtracting withdrawal including \$30,000,000 [2295] value of qualified securities | \$ 30,671,628 | 2300 | |
| 26. Date of deposit (MMDDYY) | 08/02/2024 | 2310 | |

FREQUENCY OF COMPUTATION

27. Daily 2315 Weekly 2320 Monthly 2330

* See notes regarding PAB Reserve Bank Account Computation (Notes 1-10).

** In the event the net capital requirement is computed under the alternative method, this reserve formula must be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

References to notes in this section refer to the notes to 17 CFR 240.15c3-1a.

Name of Firm: _____

As of: _____

**SUPPLEMENT TO
FINANCIAL AND OPERATIONAL COMBINED UNIFORM SINGLE REPORT
PART II**

| | |
|--------------------------|---------------|
| BROKER OR DEALER: | as of: |
|--------------------------|---------------|

SB SWAP RESERVE REQUIREMENTS

CREDIT BALANCES

| | | | |
|--|-------|-------|-------|
| 1. Free credit balances and other credit balances in the accounts carried for security-based swap customers (see Note A) | _____ | 12069 | |
| 2. Monies borrowed collateralized by securities in accounts carried for security-based swap customers (see Note B) | _____ | 12070 | |
| 3. Monies payable against security-based swap customers' securities loaned (see Note C) | _____ | 12071 | |
| 4. Security-based swap customers' securities failed to receive (see Note D) | _____ | 12072 | |
| 5. Credit balances in firm, accounts attributable to principal sales to security-based swap customers | _____ | 12073 | |
| 6. Market value of stock dividends, stock splits and similar distributions receivable outstanding over 30 calendar days | _____ | 12074 | |
| 7. **Market value of short security count differences over 30 calendar days old | _____ | 12075 | |
| 8. **Market value of short securities and credits (not to be offset by longs or by debits) in all suspense accounts over 30 calendar days | _____ | 12076 | |
| 9. Market value of securities which are in transfer in excess of 40 calendar days and have not been confirmed to be in transfer by the transfer agent or the issuer during the 40 days | _____ | 12077 | |
| 10. Other (List: _____) | _____ | 12078 | |
| 11. TOTAL CREDITS (sum of Lines 1-10) | _____ | | 12089 |

DEBIT BALANCES

| | | | |
|--|-------|-------|-------|
| 12. Debit balances in accounts carried for security-based swap customers, excluding unsecured accounts and accounts doubtful of collection (see Note E) | _____ | 12079 | |
| 13. Securities borrowed to effectuate short sales by security-based swap customers and securities borrowed to make delivery on security-based swap customers' securities failed to deliver | _____ | 12080 | |
| 14. Failed to deliver of security-based swap customers' securities not older than 30 calendar days | _____ | 12081 | |
| 15. Margin required and on deposit with Options Clearing Corporation for all option contracts written or purchased in accounts carried for security-based swap customers (see Note F) | _____ | 12082 | |
| 16. Margin related to security future products written, purchased or sold in accounts carried for security-based swap customers required and on deposit in a qualified clearing agency account at a clearing agency registered with the Commission under section 17A of the Exchange Act (15 U.S.C. 78q-1) or a derivative clearing organization registered with the Commodity Futures Trading Commission under section 5b of the Commodity Exchange Act (7 U.S.C. 7a-1) (see Note G) | _____ | 12083 | |
| 17. Margin related to cleared security-based swap transactions in accounts carried for security-based swap customers required and on deposit in a qualified clearing agency account at a clearing agency registered with the Commission pursuant to section 17A of the Exchange Act (15 U.S.C. 78q-1) | _____ | 12084 | |
| 18. Margin related to non-cleared security-based swap transactions in accounts carried for security-based swap customers required and held in a qualified registered security-based swap dealer account at another security-based swap dealer | _____ | 12085 | |
| 19. Other (List: _____) | _____ | 12086 | |
| 20. **Aggregate debit items | _____ | | 12090 |
| 21. **TOTAL DEBITS (sum of Lines 12-19) | _____ | | 12091 |

RESERVE COMPUTATION

| | | |
|---|-------|-------|
| 22. Excess of total debits over total credits (Line 21 less Line 11) | _____ | 12092 |
| 23. Excess of total credits over total debits (Line 11 less Line 21) | _____ | 12093 |
| 24. Amount held on deposit in "Reserve Account(s)," including value of qualified securities, at end of reporting period | _____ | 12094 |
| 25. Amount of deposit (or withdrawal) including _____ 12087 value of qualified securities | _____ | 12095 |
| 26. New amount in Reserve Account(s) after adding deposit or subtracting withdrawal including _____ 12088 value of qualified securities | _____ | 12096 |
| 27. Date of deposit (MM/DD/YY) | _____ | 12097 |

** In the event the net capital requirement is computed under the alternative method, this reserve formula must be prepared in accordance with the requirements of paragraph (a)(1)(ii) of Rule 15c3-1.

References to notes in this section refer to the notes to 17 CFR 240.15c3-3b or 17 CFR 240.18a-4a, as applicable.

**POSSESSION OR CONTROL FOR SECURITY-BASED SWAP CUSTOMERS
PART II**

BROKER OR DEALER: UBS FINANCIAL SERVICES INC. **as of:** 07/31/2024

SB SWAP RESERVE REQUIREMENTS

State the market valuation and number of items of:

- Security-based swap customers' excess securities collateral not in the respondent's possession or control as of the report date (for which instructions to reduce to possession or control had been issued as of the report date) but for which the required action was not taken by respondent within the time frame specified under Rule 15c3-3(p) or Rule 18a-4, as applicable. Notes A and B

| | | |
|-------|---|-------|
| _____ | 0 | 12098 |
| _____ | 0 | 12099 |

 - Number of items
- Security-based swap customers' excess securities collateral for which instructions to reduce possession or control had not been issued as of the report date under Rule 15c3-3(p) or Rule 18a-4, as applicable

| | | |
|-------|---|-------|
| _____ | 0 | 12100 |
| _____ | 0 | 12101 |

 - Number of items
- The system and procedures utilized in complying with the requirement to maintain physical possession or control of security-based swap customers' excess securities collateral have been tested and are functioning in a manner adequate to fulfill the requirements of Rule 15c3-3(p) or Rule 18a-4, as applicable

| | | | | | |
|-----|-------------|-------|----|-------------|-------|
| Yes | False _____ | 12102 | No | False _____ | 12103 |
|-----|-------------|-------|----|-------------|-------|

Notes:

- A - Do not include in Line 1 security-based swap customers' excess securities collateral required to be in possession or control but for which no action was required by the respondent as of the report date or required action was taken by respondent within the required time frames.
- B - State separately in response to Line 1 whether the securities reported in response thereto were subsequently reduced to possession or control by the respondent.

EXEMPTION FROM RULE 18a-4

If an exemption from Rule 18a-4 is claimed, check the box False _____ 12104