



Global Supplier Policy

BRRD Bail-In Policy



WHY

We're required by our Regulators to ensure, in certain cases, that our suppliers agree to the execution of the Bail-In Legislation.



WHEN

When all of the following apply:

- i) the Products or Services provided by you do not include Resolution-Critical Activities; and
- ii) the UBS party to the Agreement is established:
 - (a) in a member state of the European Economic Area (**EEA**) which has implemented, or which at any time implements, the BRRD; or
 - (b) in the UK; and
- iii) the Agreement is governed by: (a) in the case of EEA established UBS party, the law of a non-EEA jurisdiction; (b) in the case of the UK established UBS party, the law of a non-UK jurisdiction.



WHAT to know about **HOW** to comply

exercise of Bail-In Powers by the Relevant Resolution Authority.

- You also acknowledge, accept and agree to be bound by the exercise of such Bail-In Powers by the Relevant Resolution Authority. This may include or result in any of the following:
 - the reduction of all, or a portion, of the Bail-In Liability or outstanding amounts due;
 - the conversion of all, or a portion, of the Bail-In Liability into shares, other securities or other obligations of a UBS Bail-In Party or another person (and the issue to or conferral on you of such shares, securities or obligations);
 - the cancellation of the Bail-In Liability;
 - the amendment or alteration of any interest, if applicable, on the maturity or the dates on which any payments are due, including by suspending payment for a temporary period; and
 - any variation of the terms of the Agreement deemed necessary by the Relevant Resolution Authority to give effect to the exercise of Bail-In Powers by the Relevant Resolution Authority.

1. Bail-In Legislation requirements

- Bail-In Legislation requirements take precedence over any other part of our Agreement with you.
- You acknowledge and accept that a Bail-In Liability arising under the Agreement may be subject to the