



Vendors contracted under
Credit Suisse (Schweiz) AG

June 2024

Dear Vendor,

UBS Group AG acquired Credit Suisse Group AG on 12 June 2023 by way of a statutory merger under the Swiss Merger Act with UBS Group AG as surviving entity (the "HoldCo Merger"). As a result of the HoldCo Merger, Credit Suisse (Schweiz) AG (also known as Credit Suisse (Switzerland) Ltd.), a Swiss stock corporation and a fully licensed Swiss bank, has become a subsidiary of UBS Group AG, also a Swiss stock corporation.

As part of the integration, UBS plans to merge Credit Suisse (Schweiz) AG with and into UBS Switzerland AG by way of a statutory merger under the Swiss Merger Act, whereby UBS Switzerland AG will be the surviving entity and Credit Suisse (Schweiz) AG will cease to exist (the "**Swiss Bank Merger**").

Under Swiss law, the Swiss Bank Merger will become effective upon registration with the competent commercial register in Switzerland, with UBS Switzerland AG as surviving entity. As a result, by operation of Swiss law, UBS Switzerland AG will automatically succeed to all the rights and obligations (meaning, amongst other things, assets and contracts) of Credit Suisse (Schweiz) AG (principle of universal succession) and Credit Suisse (Schweiz) AG will be deleted from the commercial register. Once effective the merger will be announced on the UBS website for our vendors, www.ubs.com/suppliers.

What does this mean?

Once the merger becomes effective, any active external 3rd party contract(s) that are currently in place between yourselves and Credit Suisse (Schweiz) AG generally transfer under the same terms. All references to "Credit Suisse (Schweiz) AG" in such contract(s) shall become a reference to "UBS Switzerland AG", respectively. Services should continue to be provided as normal, unless informed otherwise.

We would appreciate if you could ensure that your records and systems are updated within your organization to reflect the Swiss Bank Merger.

FAQs

[Please click here for the Vendor FAQs](#) for additional information on the Swiss Bank Merger as well as translated versions of the above message ([French](#), [German](#), [Italian](#))

We thank you for your attention to this matter. Please do not hesitate to contact us on LEIVendorNotification@ubs.com in case you have further questions.

Yours faithfully,

Supply Chain LE Integration Program
On behalf of Credit Suisse (Schweiz) AG

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