



2016 Conservation Finance Conference

Conservation Finance: An Investable Proposition

January 21, 2016

We warmly welcome you to the **2016 Conservation Finance Conference**, held at the Credit Suisse offices at One Madison Avenue in New York City.

The objective of the meeting will be to build on last year's focus on actual projects under the rubric of "investable, scalable, and repeatable" and to further expose mainstream investors to the field of conservation finance. Topics that are being discussed will include, among others, transaction models using public and private capital to protect critical natural assets, the use of green bonds to scale ecosystem-related infrastructure projects, the emerging ecosystem markets for marine-based conservation finance, as well as innovative ecosystem-based investment start-ups in the field. Please see below for an outline of the agenda.

The audience today will include a mix of experienced conservation fund managers and project developers, investment bankers and wealth managers, leading intermediaries and consultants, key public agency partners, as well as conservation-oriented impact investors.

This event is a follow-on to a smaller workshop held at the Federal Reserve Bank of San Francisco in January 2014 and a first global investor conference held at Credit Suisse's office in New York in January 2015, where we sharpened the focus on actual projects and mainstream investment propositions.

We look forward to intellectually stimulating discussions throughout the day.

The Conference Organizing Committee

David Chen

Patrick Coady

Fabian Huwyler

Peter Stein

John Tobin

Leigh Whelpton

Conference Agenda

All sessions take place in the One Madison Avenue Auditorium.

8:15-9:15 a.m.	Registration and Breakfast	
9:15-9:30 a.m.	Welcome – Paul Tregidgo (Credit Suisse)	
9:30-10:45 a.m.	SESSION 1 Diligencing Investees in the Sustainable Real Assets Space <i>Panelists: KC Conners (New England Pension Consultants) Peter Roney (ex Cambridge Associates) Matthew Weatherley-White (The Caprock Group)</i> Moderator: David Chen (Equilibrium Capital)	
10:45-11:10 a.m.	Coffee Break	
11:10-12:10 a.m.	SESSION 2 Green Bonds and the Ecosystem <i>Panelists: Mark Burrows (Credit Suisse) Timothy Coffin (Breckinridge Capital Advisors) Heike Reichelt (World Bank) Drew Smith (Massachusetts State Treasury)</i> Moderator: Sean Kidney (Climate Bonds Initiative)	
12:10-1:30 p.m.	Lunch Service	<i>Atrium Area</i>
1:30-2:00 p.m.	SESSION 3 Innovative Start-Ups in Conservation Finance <i>Panelists: Nicole Chavas (Fresh Coast Capital) Zach Knight (Blue Forest Conservation)</i> Moderator: David Bank (ImpactAlpha)	
2:00-3:00 p.m.	SESSION 4 Leveraging Federal Government Resources and Private Capital to Finance Water Conservation <i>Panelists: Mike Connor (Deputy Secretary, U.S. Department of the Interior) Matthew Diserio (Water Asset Management) Matt McKenna (U.S. Department of Agriculture) Jim Gebhardt (U.S. Environmental Protection Agency) Tim Romer (Goldman Sachs) Laurie Wayburn (Pacific Forest Trust)</i> Moderator: Todd Gartner (World Resources Institute)	
3:00-3:15 p.m.	Coffee Break	
3:15-4:00 p.m.	SESSION 5 Marine-Based Conservation Finance <i>Panelists: Simon Dent (Althelia Ecosphere) Jason Scott (Encourage Capital) Christian Severin (Global Environmental Facility)</i> Moderator: Neel Inamdar (Wilderness Markets)	
4:00-4:15 p.m.	Break	
4:15-4:45 p.m.	KEY NOTE Hal Harvey (Energy Innovation)	
4:45-5:00 p.m.	Wrap Up Session	
5:00 p.m.	Close	