



(UBS)

# VIDEO: Shift in fixed income, inflation, and the Fed?

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**Treasury yields are falling, inflation concerns are giving way to growth worries, and agency mortgage-backed securities are delivering 5.75% yields with AAA ratings. As markets shift their focus, why does this sentiment change matter?**

Anthony Pastore was joined by Leslie Falconio, the Head of Taxable Fixed Income Strategy with the Chief Investment Office, to discuss the sentiment shift, and what's next for fixed income.

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