

**BOS INTERNATIONAL FUND**

Investment company with variable capital  
("Société d'investissement à capital variable")  
Registered office: 33A, avenue J. F. Kennedy, L-1855 Luxembourg,  
Grand Duchy of Luxembourg  
RCS Luxembourg: B.225.937  
(the "Fund")

Luxembourg, 30 May 2024

**Information to shareholders of the sub-fund BOS INTERNATIONAL FUND – ASIA EQUITIES (the "Sub-Fund")**

Dear Shareholders,

The board of directors of the Fund (the "**Board of Directors**") hereby informs the shareholders of the Sub-Fund (the "**Shareholders**") of the following changes to the Sub-Fund's supplement (the "**Supplement**") in the prospectus of the Fund (the "**Prospectus**") and of its decision to proceed with the amendments set out below with effect as of 30 June 2024:

**I. Use of securities lending transactions**

The Supplement will be amended to allow the Sub-Fund to use securities lending transactions occasionally for efficient portfolio management purposes with an expected exposure between 0% and 30% and a maximum exposure of 50% of the Sub-Fund's assets to securities lending transactions.

In this context, section 4.6 "Efficient portfolio management Techniques" of the Prospectus will also be amended to reflect the percentage of the gross revenue retained as fees by each of the service providers that provide securities lending services to the Sub-Fund. Disclosures indicating that none of the Sub-Funds of the Fund employ securities financing transactions techniques have therefore been removed accordingly.

Section 4.7.2 "Level of collateral" of the Prospectus will furthermore be amended to reflect that the minimum level of collateral for securities lending transactions will be 100%.

**II. Investments in Australia and Japan and subsequent change of the name of the Sub-Fund**

The investment policy of the Sub-Fund will be amended to add the possibility for the Sub-Fund to invest in equities or equity related instruments issued by companies listed on Australian and Japanese exchanges or domiciled in Australia and Japan.

As a consequence of the above changes regarding the Sub-Fund's investments regions, the Sub-Fund will be renamed as "BOS INTERNATIONAL FUND – ASIA PACIFIC EQUITIES".

**III. Clarifications regarding indirect exposure to Indian equities or equity-related instruments**

The Board of Directors has decided to clarify in the Supplement that the Sub-Fund may be exposed to Indian equities or equity-related instruments indirectly via UCITS and/or other UCIs (including exchange-traded funds (ETFs)) and/or American depository receipts (ADRs) and/or global depository receipts (GDRs).

This change, made for transparency purposes towards Shareholders, does not trigger any change of the portfolio composition of the Sub-Fund.

**IV. Marketing Facilities**

In accordance with Directive (EU) 2019/1160 of the European Parliament and of the Council of 20 June 2019, amending Directives 2009/65/EC and 2011/61/EU with regard to cross-border distribution of collective investment undertakings, a new section 10.6 "Marketing Facilities" will be added in the Prospectus and will include information on the marketing facilities in host member states where a fund managed by UBS Fund Management (Luxembourg) S.A., acting as management company of the Fund, is marketed.

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This notice should be read in conjunction with the latest updated Prospectus.

The above-mentioned changes, including additional minor updates and clerical changes, will be reflected in an updated Prospectus to be dated June 2024 which will be made available to the Shareholders at the registered office of the Fund.

Capitalised terms not defined herein have the meaning as set forth in the Prospectus.

**Shareholders disagreeing with the changes described under points I. and II. may redeem their Shares of the Sub-Fund free of any charge from the date of this notice until 30 June 2024.**

Yours faithfully,

Luxembourg, on 30 May 2024

The Board of Directors