

Information to the shareholders

Credit Suisse Nova (Lux)

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 111 925

(the "**Company**")

Notice is hereby given to the shareholders of the subfund "**Credit Suisse Nova (Lux) Portfolio Premium I**" (the "**Subfund**") that Credit Suisse AG, acting as Portfolio Manager of the Subfund, will merge into UBS AG. We expect to complete the merger of UBS AG and Credit Suisse AG on 31 May 2024, subject to remaining regulatory approvals. Upon completion of the merger, Credit Suisse AG will cease to exist and UBS AG, as surviving entity, will act as Portfolio Manager of the Subfund. The Prospectus of the Company will be updated within 3 months.

For the avoidance of doubt, such merger will not result in any change to the applicable fees nor to the investment policy of the Subfund.

Capitalised terms used in this notice but not defined herein shall have the meaning ascribed to them in the Prospectus dated 13 September 2023 and the Articles of Incorporation dated 18 October 2018.

Shareholders of the Company may obtain the Prospectus, the PRIIPS KID, the latest annual and semi-annual reports and copies of the Articles of Incorporation free of charge from the registered office of the Company or on the internet at www.credit-suisse.com.

Luxembourg, 17 May 2024

The Board of Directors