

# Information to the shareholders

## **Credit Suisse Nova (Lux)**

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg B 111.925

(the "**Company**")

## **Notice is hereby given to the shareholders of the Company**

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1. Notice is hereby given to the Shareholders of the Company that the board of directors (the "**Board of Directors**") has decided to amend Chapter 9 "Expenses and Taxes", section "ii. Expenses" of the Prospectus so as to clarify that, unless supported by the AIFM and/or the Portfolio Manager, any costs related to the realization of assets or otherwise related to the liquidation of a Subfund will be borne by the relevant Subfund in liquidation. It is further clarified that, any such costs in relation to the liquidation of a Subfund are borne by all investors holding Shares of the Subfund at the time the decision to liquidate the Subfund is taken by the Company.
2. The Shareholders of the Company are also informed that the Board of Directors has decided to amend Chapter 12 "Lifetime, Liquidation and Merger" of the Prospectus so as to clarify that during the liquidation of a Subfund, the Portfolio Manager shall realize the assets of the Subfund in the best interest of the Shareholders. In this context, it is further specified that during such period, the Portfolio Manager shall no longer be bound by the investment restrictions applicable to the Subfund and shall be free to suspend or cease all or part of the foreign exchange transactions in relation to the Subfund's portfolio while acting in the best interest of the Shareholders. It is further clarified that as far as the Share Class hedging is concerned, the Portfolio Manager or, if applicable, the FX hedging agent, shall maintain the FX hedging during the liquidation phase unless the Portfolio Manager or the Board of Directors of the Subfund respectively, determines that such Share Class hedging is no longer definitively in the best interest of the Shareholders (e.g. when the costs of hedging are expected to outweigh the benefits for Shareholders), in which case the Portfolio Manager or, if applicable, the FX hedging agent, shall cease the FX hedging.
3. The Shareholders of the Company are also informed that the Board of Directors has decided to amend Chapter 7 "Risk Factors" of the Prospectus to include under a new section "Armed Conflict Risk" a description of the risks related to market disruptions due in particular to armed conflicts, and any applicable sanctions thereof, which may occur after an investment is made and which may have an adverse impact on the relevant Subfund's investments in a region that is affected by armed conflict or in an issuer with either business operations or assets in such a region.

4. Furthermore, notice is hereby given to the Shareholders of the Company that the Board of Directors has decided to amend Chapter 14 "Information to Shareholders" of the Prospectus as follows:
  - (i) to indicate that going forward, the audited annual and unaudited semi-annual reports of the Company will be made available respectively within six months and three months of the close of each accounting year, in line with the relevant regulatory requirements, as opposed to respectively within four and two months; and
  - (ii) to clarify that the Generally Accepted Accounting Principles applicable in Luxembourg (so called Lux GAAP) are used for the establishment of the annual audited reports of the Company.
5. Notice is also given to the Shareholders of Credit Suisse Nova (Lux) European Senior Loan Fund and of Credit Suisse Nova (Lux) Global Senior Loan Fund (for the purpose of this section, the "**Subfunds**") that the Board of Directors has decided to clarify that the Subfunds do not intend to use indices within the meaning of the Regulation (EU) 2016/1011 (the "**Benchmark Regulation**"). Notwithstanding the preceding, the Subfunds may refer to indices in their marketing materials or other documents in order to give Shareholders an overview over the Subfunds' respective performance compared to such indices.
6. The Shareholders of Credit Suisse Nova (Lux) Dynamic Alpha Commodity Fund (for the purpose of this section, the "**Subfund**") are informed that the Board of Directors has decided:
  - (i) To extend the duration of the Subfund's collateral portfolio to ensure a better liquidity management. The investments constituting the liquidity reserve of the Subfund are thus effected in a way that the average remaining term to maturity of all instruments does not exceed three (3) years, and in any individual case not more than ten (10) years. Previously, the average remaining term to maturity of all instruments was limited to twelve (12) months and on an individual basis to three (3) years; and
  - (ii) To increase the maximum level of leverage that the Subfund may employ from currently 400% to 700% in accordance with both the commitment method and the gross method of the Subfund's total net assets.

The Shareholders who do not agree with the change described under point (2) and (6) (ii) may redeem their shares free of charge until 25 November 2022, before the relevant cut-off time.

All changes will be effective with the entry into force of the new Prospectus of the Company on 28 November 2022.

The Shareholders should note that, once the above changes enter into effect, the new Prospectus of the Company, the Key Investor Information Document (KIID), where available, the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the Prospectus.

These documents are also available on [www.credit-suisse.com](http://www.credit-suisse.com).

Luxembourg, 25 October 2022

The Board of Directors