

# Information to the Shareholders of Credit Suisse Nova (Lux) Fixed Maturity US Loan Fund 2021

**Credit Suisse Nova (Lux)**  
**Investment Company with Variable Capital under Luxembourg Law**

Registered office: 5, rue Jean Monnet,  
L-2180 Luxembourg  
R.C.S. Luxembourg : B111925

("CS Nova")

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**Notice is hereby given to the Shareholders of Credit Suisse Nova (Lux) Fixed Maturity US Loan Fund 2021**

As previously advised by notice on **17.08.2020**, the Board of Directors of CS Nova hereby inform the shareholders that, in accordance with article 28.2 of the articles of incorporation and the provisions of Chapter 12 of the prospectus of CS Nova, **Credit Suisse Nova (Lux) Fixed Maturity US Loan Fund 2021** (the "**Merging Sub-Fund**") has been merged into **Credit Suisse Nova (Lux) Global Senior Loan Fund** (the "**Receiving Sub-Fund**"), (the "**Merger**") as of 09.10.2020.

The Shareholders of the Merging Sub-Fund who have not redeemed or converted their holdings before 3 p.m. C.E.T. on 17.09.2020 have received in exchange for their contribution a number of new shares of the relevant class in the Receiving Sub-Fund.

This exchange has been based on the respective net asset values per share of the Merging Sub-Fund and of the Receiving Sub-Fund calculated on 09.10.2020 and based on the closing prices as of 08.10.2020, as follows:

<b>Merging Sub-Fund: Credit Suisse Nova (Lux) Fixed Maturity US Loan Fund 2021</b>		<b>Receiving Sub-Fund: Credit Suisse Nova (Lux) Global Senior Loan Fund</b>	
<b>Share Class (Currency)</b>	<b>Value per Share Class</b>	<b>Corresponding Share Class (Currency)</b>	<b>Value per Share received</b>
Class A (USD) LU1527165754	97.014343	Class A (USD) LU0635705832	101.511517
Class AH (SGD) LU1527166216	94.789234	Class AH (SGD) LU0635710592	96.161108
Class EA (USD) LU1527167966	971.749468	Class EA (USD) LU0996462098	997.106993
Class IA (USD) LU1527169749	971.382734	Class IA (USD) LU0635706566	1,016.862110
Class IAH (AUD) LU1527170598	955.610118	Class IAH (AUD) LU2213016095	955.610118
Class IAH (SGD) LU1527170242	948.776027	Class IAH (SGD) LU2213016178	948.776027
Class IB (USD) LU1527170754	1,104.925942	Class IB (USD) LU0635707614	1,259.127238
Class UA (USD) LU1527175126	97.108671	Class UA (USD) LU1144410583	104.420412

Shareholders should note that the new prospectus of CS Nova, the relevant PRIIPs KID and the latest annual and semi-annual reports as well as the articles of incorporation may be obtained free of charge in accordance with the provisions of the prospectus at the registered office of CS Nova or on the internet at [www.credit-suisse.com](http://www.credit-suisse.com).

Luxembourg, 12 October 2020

The Board of Directors