

2 July 2019

# Information to the Shareholders

### **CS Investment Funds 2**

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet, L-2180 Luxembourg R.C.S. Luxembourg B 124019

(the "Company")

**I.** Notice is hereby given to the Shareholders of the Company that the board of directors of the Company (the "**Board of Directors**") has decided to amend the investor profile of the following subfunds (for the purpose of this section, the "**Subfunds**") as follows:

Subfund	Old Investor Profile	New Investor Profile
Credit Suisse (Lux) Robotics Equity Fund	with high risk tolerance and a long-term view who wish to invest in a broadly	The Subfund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of equity securities globally within the robotics sector.
Credit Suisse (Lux) Security Equity Fund	with high risk tolerance and a long-term view who wish to invest in a broadly	The Subfund is suitable for investors with high risk tolerance and a long-term view who wish to invest in a broadly diversified portfolio of equity securities globally within the security sector.

**II.** Notice is also hereby given to the Shareholders of the following subfunds:

- Credit Suisse (Lux) Global Balanced Convertible Bond Fund,
- Credit Suisse (Lux) Digital Health Equity Fund,
- Credit Suisse (Lux) Robotics Equity Fund,
- Credit Suisse (Lux) Security Equity Fund,
- Credit Suisse (Lux) Infrastructure Equity Fund, (for the purpose of this section, the "Subfunds"),

that the Board of Directors, in light of the developing legal and regulatory framework governing sustainable finance, has decided to endeavor to apply for each of these Subfunds sustainability considerations by taking into account certain environmental, social and governance (ESG) factors as well as sustainability risks in the investment decision making process. Investors are informed that such ESG factors do not form part of the investment restrictions in the sense of Chapter 6, "Investment Restrictions" of the prospectus of the Company (the "**Prospectus**"). More information on ESG can be found on <a href="https://www.credit-suisse.com/esg">www.credit-suisse.com/esg</a>.

**III.** Notice is also hereby given to the Shareholders of the Company that the Board of Directors has decided to amend the wording on liquid assets of the investment principles of the following subfunds (for the purpose of this section, the "**Subfunds**") as follows:

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Subfund	Old Wording	New Wording
Credit Suisse (Lux) Asia Pacific Income Equity Fund	of its net assets in cash, sight and time deposits, money market instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide (including emerging markets). Securities in the non-investment grade sector may represent up to 15% of the total net assets of the Subfund and up to 10% of the Subfund's total net assets may be invested in bonds with a rating below "B-	instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers
Credit Suisse (Lux) European Dividend Plus Equity Fund	form of sight and time deposits, together with debt instruments which generate interest income and UCITS which themselves invest in short-term time deposits and money market instruments	The Subfund may invest up to one third of its net assets in equities and equity-type securities of companies not fulfilling the above requirements, cash, sight and time deposits, money market instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide.
Credit Suisse (Lux) Eurozone Active Opportunities Equity Fund	form of sight and time deposits, together with debt instruments which generate interest income and UCITS which themselves invest in short-term time deposits and money market instruments	The Subfund may invest up to one third of its net assets in equities and equity-type securities of companies not fulfilling the above requirements, cash, sight and time deposits, money market instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide.
Credit Suisse (Lux) Global Dividend Plus Equity Fund	form of sight and time deposits, together with debt instruments which generate interest income and UCITS which themselves invest in short-term time deposits and money market instruments	1
Credit Suisse (Lux) Japan Value Equity Fund		The Subfund may invest up to one third of its net assets in equities and equity-type securities of companies not fulfilling the above requirements, cash, sight and time deposits, money market instruments, fixed income securities, which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide.



#### Credit Suisse (Lux) Robotics Equity Fund

themselves invest in short-term time time total net assets.

Liquid assets held by this Subfund in the The Subfund may invest up to one third form of sight and time deposits, together of its net assets in equities and equitywith debt instruments which generate type securities of companies not fulfilling interest income and UCITS which the above requirements, cash, sight and deposits, money market deposits and money market instruments instruments, fixed income securities, may not exceed 25% of the Subfund's which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities. discounted securities issued by public, private and semi-private issuers worldwide.

## Credit Suisse (Lux) Security Equity Fund

Liquid assets held by this Subfund in the form of sight and time deposits, together with debt instruments which generate interest income and UCITS which the above requirements, cash, sight and themselves invest in short-term time time deposits and money market instruments instruments, fixed income securities, may not exceed 25% of the Subfund's net assets.

The Subfund may invest up to one third of its net assets in equities and equitytype securities of companies not fulfilling deposits, money market which may include, but not limited to, bonds, notes, and similar fixed and variable interest rate securities, discounted securities issued by public, private and semi-private issuers worldwide.

#### Credit Suisse (Lux) **Small Cap** Switzerland Equity Fund

the above requirements, cash, sight and deposits, monev market time which may include, but not limited to discounted securities issued by public, private and semi-private worldwide.

 $(\ldots)$ Liquid assets held by this Subfund in the form of sight and time deposits, together with debt instruments which generate interest income and UCITS which themselves invest in short-term time deposits and money market instruments may not exceed 25% of the Subfund's

net assets.

The Subfund may invest up to one third The Subfund may invest up to one third of its net assets in equities and equity- of its net assets in equities and equitytype securities of companies not fulfilling type securities of companies not fulfilling the above requirements, cash, sight and deposits, monev market instruments, fixed income securities, instruments, fixed income securities, which may include, but not limited to bonds, notes, and similar fixed and bonds, notes, and similar fixed and interest rate securities, variable interest rate securities, discounted securities issued by public, issuers private and semi-private issuers worldwide.

IV. Notice also is hereby given to the Shareholders of the Company that an annual FX hedging fee of up to 0.10% p.a. will be payable to the FX Hedging Agent (Credit Suisse Asset Management (Switzerland) Ltd.). The FX hedging fee will be charged to the Alternate Currency Classes of all subfunds of the Company, except for the subfund Credit Suisse (Lux) Active Beta Commodity Fund. Chapter 2 "CS Investment Funds 2 - Summary of Share Classes" of the Prospectus will be amended and will indicate the share classes concerned. Chapter 5 "Investment in CS Investment Funds 2" and chapter 9 "Expenses and Taxes" of the Prospectus will be amended as well to reflect the foregoing.

V. Notice is also hereby given to the Shareholders of the Company that the Board of Directors has decided to amend section ii "Expenses" of chapter 9 "Expenses and Taxes" of the Prospectus so as to disclose that any licence fees payable to index providers and any fees payable to providers of risk management systems or providers of data for those risk management systems being used by the Management Company for the purpose of fulfilling regulatory requirements will be borne by the Company.

VI. Notice is also hereby given to the Shareholders of the subfund Credit Suisse (Lux) Digital Health Equity Fund (for the purpose of this section, the "Subfund") that the Board



of Directors has decided to amend the Investment Principles of the Subfund by specifying the meaning of the term "Digital Health companies" as follows:

# Old Wording New Wording

Digital Health companies refers in this context in particular to biotechnology and pharmaceuticals (including IT) companies that directly or via companies they control or in conjunction with joint venture partners largely use biological methods in the research, development or manufacture of drugs and similar products. It is hereby stipulated that the Subfund may invest in companies whose research and development methods largely concentrate on biotechnology, but whose current manufacturing and current sales are still dominated by drugs that were not developed or manufactured using biotechnology methods. Securities are selected irrespective of their market capitalization.

Digital Health companies refers in this context to companies which operate in the field of health care with the help of technology. The "Digital Health" universe can be subdivided in the three sub-themes of Research & Development (R&D), Treatments and Efficiency.

VII. Notice is also hereby given to the Shareholders of the subfunds Credit Suisse (Lux) Global Digital Health Equity Fund, Credit Suisse (Lux) Global Robotics Equity Fund and Credit Suisse (Lux) Global Security Equity Fund (for the purpose of this section, the "Subfunds") that the Board of Directors has decided to rename the Subfunds as follows:

Old names of the Subfunds	New names of the Subfunds
Credit Suisse (Lux) Global Digital Health Equity Fund	Credit Suisse (Lux) Digital Health Equity Fund
Credit Suisse (Lux) Global Robotics Equity Fund	Credit Suisse (Lux) Robotics Equity Fund
Credit Suisse (Lux) Global Security Equity Fund	Credit Suisse (Lux) Security Equity Fund

VIII. Notice is hereby given to the Shareholders of the subfunds Credit Suisse (Lux) Europe Equity Absolute Return Fund and Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund (for the purpose of this section, the "Subfunds") that the Board of Directors has decided to amend the Investment Principles of the Subfund in order to clarify that the European region includes, on top of all EU and EFTA countries, the United Kingdom as well.

IX. Notice is finally hereby given to the Shareholders of the subfunds Credit Suisse (Lux) CommodityAllocation Fund, Credit Suisse (Lux) Europe Equity Absolute Return Fund and Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund (for the purpose of this section, the "Subfunds") that the Board of Directors has decided to amend the "Investment Principles" section of the Subfunds in order to clarify the wording on active currency allocation, by indicating that a significant part of each Subfunds' net assets will be denominated in, or hedged into, its reference currency. For the remaining part, the Subfunds may actively manage their currency exposure.

Shareholders who do not agree with the changes listed above may redeem their shares free of charge until **31 July 2019**, before the relevant cut-off time. These changes enter into effect on **1 August 2019**.

Shareholders should note that, once the above changes enter into effect, the new prospectus of the Company, the Key Investor Information Document (KIID), the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the prospectus.

These documents are also available on <a href="https://www.credit-suisse.com">www.credit-suisse.com</a>.

Luxembourg, 2 July 2019

The Board of Directors