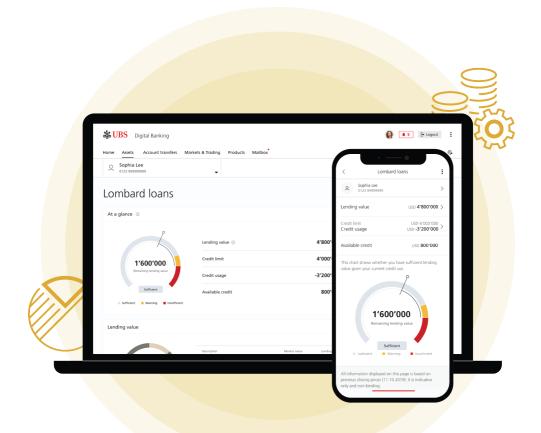


## **UBS Lombard Loans**

Know your Lombard information in Digital Banking.





# Get transparency and stay informed of changes to your Lombard loans in Digital Banking:

- **1** Access your Lombard loans overview.
- 2 Check key information like your lending value, credit usage, and available credit.
- **3** Review the composition of your collateral.
- 4 Organize and achieve your investment goals.
- 5 Stay informed of changes to the lending value of your collateral.

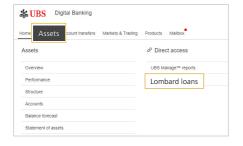
#### First-time access to Lombard loans in E-Banking

#### A pop-up will appear when you log in to E-Banking.



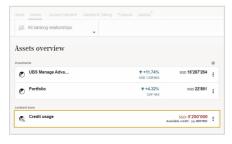
- 1. Click (a) "Find out more" to get started or (b) "Not now" to proceed later.
- 2. Accept the electronic agreement and select "Go to Lombard loans" for a tutorial explaining the functionalities in Lombard loans.

## When you log in the next time or if you clicked "Not now" on the pop-up:



#### Method 1:

Select "Lombard loans" under Assets.



#### Method 2:

Select "Credit usage" under Assets Overview.

#### First-time access to Lombard loans in Mobile Banking

#### A pop-up will appear when you log in to Mobile Banking.

- 1. Select (a) "Find out more" to begin or (b) "Not now" to proceed later.
- 2. Accept the electronic agreement and select "Go to Lombard loans" for a tutorial explaining the functionalities in Lombard loans.



When you log in the next time or if you clicked "Not now" on the pop-up:

#### Method 1:

Select "Lombard loans" under Menu.



#### Method 2:

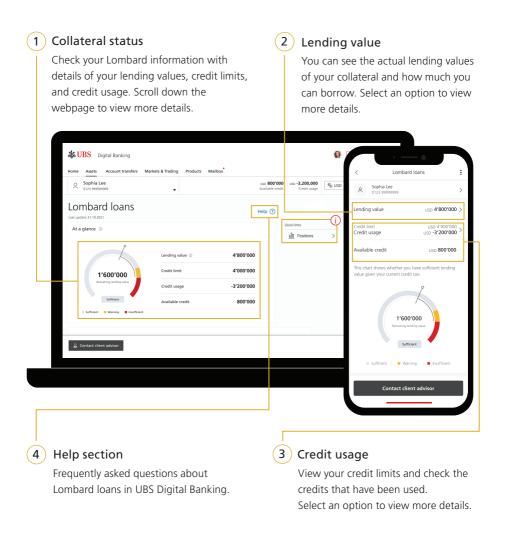
Select "Lombard" from the shortcut menu<sup>1</sup> on the homepage.



<sup>&</sup>lt;sup>1</sup> Note: Manual set-up is required for shortcut menu.

### Overview of your loans

View information on your loans in one place.

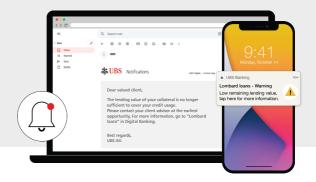


<sup>1</sup> You can view the lending value of your positions in detailed position page in E-Banking. Mobile Banking will be available in 2022.

# Stay on top of your Lombard loans and manage risks with confidence.

Stay ahead of risks and manage your Lombard loans efficiently with an all-new notification function<sup>2</sup>. Get notified automatically when the lending value of your collateral is low or insufficient.

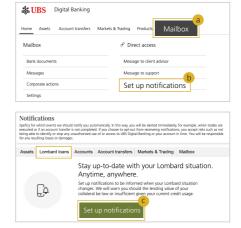
<sup>2</sup> The notification function is available for eligible account holders only.



If you wish to turn off the push notification function or receive additional email/SMS notification, follow these steps:

#### E-Banking

- Log in to E-Banking.
- Select a "Mailbox", followed by
  b "Set up notifications".
- 3. Select © "Set up notifications" under "Lombard loans".



- Select "Edit" or "Turn off".
   You can also choose the level where you wish to be notified:
  - a. "Low remaining lending value and/or insufficient remaining lending value", or
  - b. "Insufficient remaining lending value" only.



#### Mobile Banking

Follow these steps from your Mobile Banking homepage.

1. Select (a) "Menu" > (b) "Settings" > (c) "Settings & security" > (d) "Notifications".



- 2. Select e "Manage notifications" > f "Add new rule" (Under "Lombard loans").
- 3. Disable the "Push notifications" toggle or select "Email" or "SMS" to edit. You can also choose the level where you wish to be notified:
  - a. "Low remaining lending value and/or insufficient remaining lending value", or
  - b. "Insufficient remaining lending value" only.



Reach your investment goals with the new Lombard loans online. Log in to Digital Banking and experience it now.



> Learn more about Lombard loans in Digital Banking.

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Information is accurate as of 11 January 2022.

