Crafting impact, lasting generations

UBS Singapore Family Wealth Forum 2024

Thursday, 20 June 2024 l Singapore

08:30 – 09:00 **Registration and light breakfast**

09:00 – 09:10 **Opening address**

Edmund KOH, President Asia Pacific, Member of Group Executive Board, UBS AG

09:10 – 09:50 **Steering the path ahead**

As we take stock of the first half of 2024, markets had priced for a 'soft landing' for the global economy, and a fairly dovish central bank policy, supporting the bond markets. However, strong inflation prints coupled with rising geopolitical tensions have forced investors to re-calibrate the investment outlook. How the current environment relates to a 60/40 portfolio in terms of asset allocation? How the volatility in the environment affects markets and relative value trading strategies?

Bobby JAIN, Chief Executive Officer and Chief Investment Officer, Jain Global
Zach SCHREIBER, Chairman, Chief Executive Officer and Chief Investment Officer, PointState Capital

Moderated by:
Kelvin TAY, Chief Investment Officer, South Asia Pacific, UBS Global Wealth Management
Adjunct Associate Professor, Nanyang Business School, Nanyang Technological University
Lecturer & Lead Faculty, Wealth Management Institute, Singapore

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09:50 – 10:10 **Intermission**

10:10 – 10:50 **Endowment-style investing – challenges and opportunities in the current environment**

Endowment-style investing enables investors to take full advantage to diversify portfolios more effectively, reduce volatility, and achieving higher risk-adjusted returns than with traditional assets. For family offices managing generational wealth, endowment-style investing offers a strategic approach to achieve long-term goals in an effective way. What are the challenges and opportunities in the current market environment?

Harvey TOOR, Chief Investment Officer, Singapore Management University

Moderated by:
Adrian ZUERCHER, Co-Head Global Asset Allocation, Co-Head Global Investment Management APAC, UBS Chief Investment Office

Thursday, 20 June 2024 I Singapore

10:50 – 11:30 **Spotlight on private investments – investing now, for the future**

UBS Global Family Office Report 2024 showed overall allocations to private equity remain steady with family offices in Southeast Asia having smaller allocations to private equity and alternative asset classes in general compared to European and American family offices. Our report showed that more than a third of the family offices are planning to increase allocations in the next five years. In this panel discussion, we shed insights from private managers on the private equity investing playbook and how it has changed. What are the potential headwinds and tailwinds in private equity. What are the key themes private managers see strong opportunities playing out? Can sustainable investing like climate impact be better played out via the private route?

Sven-Christian KINDT, CIO Global Investment, UBS Global Wealth Management
Eric LIAW, Senior Managing Director, Treasurer, and Head of Corporate Development for Blackstone, Chief Investment Officer of Blackstone Private Equity Strategies (BXPE)

Moderated by:
Johannes ROTH, Co-Head Alternative Investment Solutions, CIO Global Investment Management, UBS Global Wealth Management

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11:30 – 13:00 **Lunch I Legacy and succession: Crafting your plans for the next 100 days and the next 100 years**

Family owned companies in Asia make up 80% of Asia Pacific businesses and contribute to more than 32% of the world's total market capitalization, yet many business families are slow to address succession and legacy planning. Against an ever-changing backdrop of geopolitical volatility, economic transformation, and intergenerational diaspora for individual family members, this session explores how founders, inheritors and successors embed family values and purposeful stewardship into legacy planning for the next 100 days and for the next 100 years.

Robert MILLNER, Chairman, Soul Patts
Tom MILLNER, Director and Portfolio Manager, Contact Asset Management
Irawati SETIADY, President Director, PT. Kalbe Farma Tbk

Moderated by:
Jin Yee YOUNG, Co-Head UBS Global Wealth Management Asia Pacific, Country Head UBS Singapore

Thursday, 20 June 2024 | Singapore

13:20 – 15:10 **Concurrent small group meetings with fund managers**

Session 1: 13:20 to 13:40

Session 2: 13:50 to 14:10

Session 3: 14:20 to 14:40

Session 4: 14:50 to 15:10

Each guest will be able to meet with 4 managers in 4 sessions of small group meetings. Please work with your Client Advisor to select 4 managers of your choice (list below). Each small group meeting has a limited capacity and is on a first come, first served basis.

List of managers:

Ardian
Daryl LI, Senior Managing Director and
Member of the ASF Management Committee

Bain Capital
Cécile BELAMAN, Partner, Investor Relations
Devin O'REILLY, Partner, Bain Capital Private Equity

Blackstone
Eric LIAW, Senior Managing Director, Treasurer, and Head of Corporate Development, Blackstone, Chief Investment Officer, Blackstone Private Equity Strategies (BXPE)

CVC
Andrew DAVIES, Managing Partner and Co-Head of Private Credit

FengHe Fund Management
KWEK Hyen Yong, Partner and CEO
Wesley YAO, Executive Director, Head of Investor Relations

Jain Global
Bobby JAIN, Chief Executive Officer and
Chief Investment Officer

Linden Advisors LP
Eric WONG, Portfolio Manager

Macquarie
Edward LEWIS, Managing Director
Ed NORTHAM, Senior Managing Director, Head of Core Renewables, Head of Asia-Pacific-Green Investments

Marshall Wace
Timothy QUAH, Analyst

PointState Capital
Zach SCHREIBER, Chairman, Chief Executive Officer and Chief Investment Officer

Silver Point Capital
Eve R. TEICH, Partner, Head of Investor Relations and Marketing

09:00 – 09:10 I Opening address

Edmund KOH

President Asia Pacific, Member of Group Executive Board, UBS AG

Edmund Koh, a Singaporean, joined UBS in February 2012 as Group Managing Director, heading the UBS Wealth Management South East Asia and Asia Pacific Hub. He became a member of the Group Executive Board and was appointed President UBS Asia Pacific of UBS Group AG and UBS AG in January 2019. He was also Head Wealth Management Asia Pacific from 2016 – 2018 as well as Country Head Singapore from 2012 – February 2019.

Edmund oversees all the businesses across 13 locations in Asia Pacific and meets with key regulators and government officials regularly to exchange views on market and geopolitical development, and financial markets opening and policies. He has been invited to speak in various forums including the Institute of International Finance membership meeting.

Edmund is a strong advocate of talent management and community involvement. He launched the UBS Youth Finance Academy in 2014 to build the talent pipeline for Singapore's financial industry and led and advocated for the implementation of 17 projects across Asia Pacific under the UBS COVID-19 Relief Funds program which totaled USD 30 million globally in 2020.

With more than 30 years' experience in senior roles in financial services, Edmund is a board/council member of various committees including the MAS Financial Centre Advisory Panel, the Wealth Management Institute, the Asian Bureau of Finance and Economic Research, and the University of Toronto International Leadership Council. He was also named a Distinguished Fellow by The Institute of Banking & Finance Singapore in 2017.

Edmund had also served as a Board member at the Singapore Housing Development Board for a period of 12 years from 1998 to 2010, Vice-Chairman of the Singapore Sports Council from 2002 to 2010 and Director of Singapore Totalizator Board from 1998 to 2004.

Edmund holds a Bachelor of Science in Psychology from the University of Toronto, Canada.

09:10 –09:50 I Steering the path ahead

Kelvin TAY

Chief Investment Officer, South Asia Pacific
UBS Global Wealth Management

Adjunct Associate Professor
Nanyang Business School
Nanyang Technological University

Lecturer & Lead Faculty
Wealth Management Institute, Singapore

Kelvin is the Chief Investment Officer (South Asia Pacific) at UBS Global Wealth Management, where he also serves as a member of the UBS WM Asia-Pacific Investment Committee. He provides strategic research and insights to the asset allocation process.

Kelvin is also an Adjunct Associate Professor at Nanyang Technological University's Nanyang Business School, where he lectures on Macroeconomics, Cycles, Bubbles & Crises and Investment Products & Advisory Strategy in the Masters in Asset & Wealth Management programme. NTU is ranked 19th in the world by Quacquarelli Symonds (QS) World University Rankings, 2022.

Kelvin is also a Lead Lecturer at the Wealth Management Institute, where he teaches the Advanced Diploma in Financial Management, the Asset Management Accelerator Programme, the Certified Private Banker courses amongst others.

Globally, Kelvin is one of our most sought-after speakers in UBS. He is a bi-monthly guest host on CNBC Asia and a regular commentator on international broadcast media such as Bloomberg TV, Channel NewsAsia… etc. He also contributes byline articles on a regular basis to The Business Times, Hong Kong Economic Times, The Edge and other publications.

Kelvin first joined UBS Wealth Management Asia in April 2006. Prior to joining UBS, Kelvin held numerous responsibilities at Deutsche Bank Private Wealth Management (Asia). As the Asian Equities Strategist, he was responsible for equity allocation and managed an Asian equities portfolio. He was also responsible for selecting underlying equities for the private bank’s structured products and for conducting funds research.

From 2002 to 2004, Kelvin was a regional telecoms analyst at JPMorgan Chase where he was consistently rated in the top 4 in surveys such as Asiamoney and Institutional Investor. From 2000 to 2002, he was also a regional telecoms analyst with ABN AMRO (Asia) Ltd in Hong Kong, where his team was ranked No. 1 in the 2000 Greenwich survey. He was also ranked No. 3 in Asiamoney's regional telecoms analyst survey in 2001. Prior to that, Kelvin worked at Overseas Union Bank in Singapore as a credit analyst in loan syndications and capital markets.

Kelvin received his MBA (finance specialization) from Imperial College, University of London in 1999, where he was awarded a distinction for his Master’s Thesis. He also holds Bachelor of Social Science and Bachelor of Arts degree from the National University of Singapore.

09:10 – 09:50 I Steering the path ahead
13:20 – 15:10 I Concurrent small group meetings

Bobby JAIN

Chief Executive Officer and Chief Investment Officer
Jain Global

Bobby Jain is Chief Executive Officer and Chief Investment Officer of Jain Global, a multi-strategy investment firm founded in 2024. Bobby was previously Co-Chief Investment Officer at Millennium Management and responsible for managing its investment process, including capital allocation, risk and strategy.

Prior to joining Millennium in 2016, Bobby was at Credit Suisse for 20 years in various roles, including Global Head of Asset Management, Co-Head of Global Securities and Global Head of Proprietary Trading across equities and fixed income. He began his career at O'Connor & Associates as an Options Trader.

Bobby sits on various philanthropic and academic bodies, including the Jain Family Institute, the Board of Harvard Management Company and Cornell University's Board of Trustees and Investment Committee. He holds a BA in Political Science and Government from Cornell University.

09:10 – 09:50 I Steering the path ahead
13:20 – 15:10 I Concurrent small group meetings

Zach SCHREIBER

Chairman, Chief Executive Officer and Chief Investment Officer
PointState Capital

Zach Schreiber co-founded PointState Capital in 2011 and is responsible for portfolio management and construction of investments across a variety of asset classes and sectors. Prior to PointState, Mr. Schreiber was a Managing Director with Duquesne Capital Management, L.L.C., where he was responsible for investments in power, utilities, commodities and commodities-related industries. Mr. Schreiber joined Duquesne in September 2002. Before joining Duquesne, Mr. Schreiber was a senior analyst at SILCAP/ Bass Brothers Trading from September 1996 through August 2002. Mr. Schreiber graduated from Brown University in 1995 with a B.A. in International Relations.

10:10 – 10:50 | Endowment style investing – challenges and opportunities in the current environment

Adrian ZUERCHER

Co-Head Global Asset Allocation,
Co-Head Global Investment Management, APAC
UBS Chief Investment Office

Adrian Zuercher is Co-Head Global Asset Allocation and Co-Head Global Investment Management APAC at UBS Chief Investment office. In his Global Asset Allocation role, he is responsible for multi-asset portfolio solutions. He co-chairs the tactical investment forum, the global portfolio construction meeting, and is a member of the global investment committee, which defines the UBS CIO house-view. In his Global IM APAC capacity, he is responsible for investment fund selection, portfolio management, and product development. Adrian oversees regional discretionary and advisory mandates, investment and alternatives funds, sustainable investing, and the wealth planning offering.

Before joining UBS, Adrian was Head of Multi-Asset Emerging Market Strategy and Global Asset Allocation at Credit Suisse Asset Management in Hong Kong and Zurich, where he was responsible for multi-asset class portfolios as well as advising sovereign wealth funds and other institutional investors on asset allocation. Prior to that, he was an equity fund manager in charge of Asia at VP Bank Asset Management, and a multi-asset class portfolio manager at F. van Lanschot Bankiers. Adrian holds an MSc in finance and economics from the University of Bern and is a CFA charterholder.

10:10 – 10:50 I Endowment style investing – challenges and opportunities in the current environment

Harvey TOOR

Chief Investment Officer
Singapore Management University

Globally recognised CIO with 20 years+ investment management experience of permanent wealth funds, currently managing the Endowment Fund of Singapore Management University.

As a member of the C-suite and Investment Committee of the Abu Dhabi Investment Council, Harvey helped extend the Yale Model into one of the most sophisticated "endowment" portfolios globally.

He helped build and run the structured institution wide formal Investment Process, was Chairman of the Due Diligence Committee and sat on most senior Committees.

Harvey manages multi-asset class, global investment portfolios on both a direct internal and external basis via strong relationships with leading managers. Portfolios have incorporated all traditional liquid and alternative / illiquid asset classes: Private Equity, Real Estate, Infrastructure, Hedge Funds, direct / co-investments, Venture Capital, global equities, all fixed-income types, FX and all forms of derivatives.

Harvey has published a number of investment pieces and holds a Masters in Theoretical Physics from the University of Cambridge.

10:50 – 11:30 l Spotlight on private investments – investing now, for the future

Johannes ROTH

Co-Head Alternative Investment Solutions,
CIO Global Investment Management,
UBS Global Wealth Management

Johannes Minho Roth works in the CIO Global IM division of Global Wealth Management as Co-Head Alternative Investment Solutions.

His background includes working full-time as an equity specialist trader on the stock exchange in Germany for Baader Bank (1999-2006) while going to university (Master in Business/Economics from Hohenheim University) full-time. He then subsequently founded FiveT Group, started and managed the flagship hedge fund, took roughly 100 billion dollars in direct investment decisions, started Avaloq Ventures AG (a Fintech VC Joint-Venture between FiveT Group and Avaloq Group (now NEC (Tokyo: 6701)) and started FiveT Hydrogen AG (which through a Joint Venture called Hy24 with Ardian) runs the world's largest green hydrogen infrastructure fund today. Johannes also seeded and co-founded Insilico Biotechnology AG (a leading bioprocess software and services company) in 2006 and has been on the BOD until the company was successfully sold to Yokogawa Electric in 2021 (Tokyo: 6841).

Johannes was instrumental in the 2013 rescue-financing round and has been on the BOD of Plug Power Inc. (NASDAQ: PLUG), a leading hydrogen and fuel cell company and on the BOD of Gevo Inc (NASDAQ: GEVO), a producer of renewable jetfuel until 2021.

10:50 – 11:30 l Spotlight on private investments – investing now, for the future

Sven-Christian KINDT

CIO Global Investment,
UBS Global Wealth Management

Sven-Christian Kindt is a Managing Director of UBS based in Zurich and works in the CIO Global Investment Management division of Global Wealth Management. He is the portfolio manager of UBS' private equity program Seasons Global as well as the portfolio manager of UBS' Climate Innovation Fund. In addition to these proprietary programs, he oversees bespoke private equity portfolio solutions, including impact mandates.

Prior to joining the team in Zurich in 2010, he was a member of Credit Suisse's Private Funds Group in London, responsible for private equity fund due diligence activities in EMEA and APAC. Before joining Credit Suisse in 2008, he worked as a management consultant at Bain & Company in London, Johannesburg and Sydney, and at A.T. Kearney in London.

10:50 – 11:30 l Spotlight on private investments – investing now, for the future
13:20 – 15:10 l Concurrent small group meetings

Eric LIAW

Senior Managing Director, Treasurer and Head of Corporate Development for Blackstone
Chief Investment Officer of Blackstone Private Equity Strategies (BXPE)

Eric Liaw is a Senior Managing Director, the Treasurer, and the Head of Corporate Development for Blackstone, and the Chief Investment Officer of Blackstone Private Equity Strategies (BXPE). Mr. Liaw leads Blackstone Global Treasury, which oversees the firm's balance sheet, risk management activities, and treasury operations. Mr. Liaw also leads strategic mergers and acquisitions, new business initiatives, and special projects in support of Blackstone. Mr. Liaw is also a member of the firm's Capital Markets, Enterprise Risk, Liquid Asset Investments, and Valuation Committees.

Prior to his current role, Mr. Liaw was a Senior Managing Director in Blackstone's private equity business, focused on investments in the energy sector. Prior to joining Blackstone in 2014, Mr. Liaw was a Principal at TPG Capital where he evaluated and executed investment opportunities in a wide range of industries. Prior to TPG, Mr. Liaw was an associate at Bain Capital, where he focused on private equity investments in a wide range of industries.

Mr. Liaw received his BA, with highest honors, and BBA, with highest honors, from the University of Texas at Austin and received his MBA, with distinction, from Harvard Business School.

11:30 – 13:00 l Lunch l Legacy and succession: Crafting your plans for the next 100 days and the next 100 years

Jin Yee YOUNG

Co-Head UBS Global Wealth Management Asia Pacific
Country Head UBS Singapore

Jin Yee Young is Co-Head UBS Global Wealth Management Asia Pacific with primary responsibility for Singapore, Southeast Asia and onshore locations – Japan, India and Australia. Additionally, Jin Yee also holds the role of Country Head UBS Singapore.

In these roles, Jin Yee will continue to strengthen the strategic positioning of Singapore and Southeast Asia, Japan, India and Australia by increasing market share and delivering UBS's growth strategy within Asia Pacific (APAC).

Jin Yee has more than 25 years of experience in APAC's wealth management industry, with a deep understanding of Asian markets and strong leadership skills garnered over the years. Prior to joining UBS, Jin Yee Young was Managing Director and Head of the International Private Bank Asia Pacific at Deutsche Bank AG. She was with Credit Suisse for almost 20 years, where she was the Deputy Head of Wealth Management APAC, Head of Wealth Management Singapore, Deputy CEO Singapore and CEO for SymAsia Foundation. Prior to these roles, she held senior leadership positions including Market Group Head for Singapore, Malaysia and Switzerland and various leadership roles in markets such as Indonesia, Taiwan, China, Hong Kong and Japan. Before joining Credit Suisse, she was with DBS Private Bank and Citibank Singapore.

Jin Yee holds a Bachelor of Arts and Social Sciences (Honors) from the National University of Singapore, majoring in Economics.

11:30 – 13:00 l Lunch l Legacy and succession: Crafting your plans for the next 100 days and the next 100 years

Robert MILLNER

Chairman, Soul Patts

Rob has over 40 years investment experience and is one of Australia's most experienced investors. Rob was appointed an Officer of the Order of Australia in the 2023 King's Birthday Honours for "distinguished service to business, to rugby union as an administrator, and to the community through philanthropic contributions".

Rob has been on the Board of Soul Patts (SOL.ASX) since 1984 and Chairman since 1998; a period which has seen the market capitalisation grow from circa $700 million to over $12.0 billion. Rob is also a Director of BKI Investment Company (BKI.ASX), Brickworks Limited (BKW.ASX), New Hope Group (NHC.ASX), TPG Telecom (TPG.ASX), Tuas Limited (TUA.ASX) and Apex Healthcare (7090-MY).

11:30 – 13:00 I Lunch I Legacy and succession: Crafting your plans for the next 100 days and the next 100 years

Tom MILLNER

Director and Portfolio Manager
Contact Asset Management

Tom has over 20 years experience in investment markets and Portfolio Management and over 13 years as a Director of Australian public companies. Tom has been deeply involved with BKI Investment Company (BKI.ASX) since listing on the Australian Stock Exchange in 2003. During this period, total assets have grown from $173m to $1.5 billion, with BKI also paying out over $1.0 billion in dividends and franking credits to shareholders.

Tom is Portfolio Manager for BKI. Tom was a Director of Soul Patts (SOL.ASX) from 2011 until 2023 and is currently a Director of New Hope Group (NHC.ASX). Tom is currently Director and Portfolio Manager at Contact Asset Management. Co-founded by Tom, Contact builds on the family's success of investing in Australian Equities.

11:30 – 13:00 I Lunch I Legacy and succession: Crafting your plans for the next 100 days and the next 100 years

Irawati SETIADY

President Director
PT. Kalbe Farma Tbk

Irawati Setiady is President Director of PT. Kalbe Farma Tbk, the largest publicly listed pharmaceutical company in Southeast Asia. She was the President Director of Kalbe Farma from 2008 until 2017. She then served as President Commissioner from 2017 to 2024 and has recently resumed the role of President Director. Through her entrepreneurial spirit, she created the One Kalbe Spirit Environment, expanded the international and biopharma divisions, and built a digital health care ecosystem.

She started her career in 1987 as a food formulator at PT. Bukit Manikam Sakti (the Infant Food division of PT Kalbe Farma) and became the CEO of Kalbe Nutritionals Division in 1994, serving until 2014. At PT. Kalbe Farma Tbk, she previously served as the Marketing Director of Ethical and OTC Businesses and as Director for Corporate Strategy and Business Development.

Irawati was listed on the Forbes Indonesia Inspiring Women of 2017 and the Forbes Asia Top 50 Businesswomen of 2013 lists. She was named EY Entrepreneur Of The Year 2016 Indonesia and represented Indonesia at EY World Entrepreneur Of The Year 2017. She holds an MS in Food Science from Cornell University.

Master of ceremony

Catherine CHOW

Executive Director
Senior Family Advisor SEA Family Advisory APAC
UBS Global Wealth Management

Cathy has over 25 years of experience in the APAC region servicing large privately owned businesses, their family offices and wealthy families in assisting with the creation, protection and intergenerational transition of their wealth, businesses and assets.

Cathy works alongside business families, adopting a holistic approach to succession planning, assisting families define the purpose of their wealth, develop their shared family values and establish a multigenerational family governance framework. She specializes in helping families draft their decision making framework and family constitution, setting up their family council and supporting wealth principals in designing the blueprint of their family office, including structuring of private wealth and business assets. Cathy also works with the Next Generation of business family owners to sustainably protect and grow the families' business and legacy assets as leaders and stewards for future generations.

Cathy joined UBS in 2018. Prior to relocating to Singapore, she was privileged to serve a broad range of business families and private clients as a professional Private Clients advisor with PricewaterhouseCoopers and Deloitte Touche Tohmatsu, the penultimate role being the Australian Deloitte Private Chinese Services Group leader and a Partner within Deloitte Private serving local wealthy families and inbound private client investors from North and Southeast Asia.

Cathy is an Australian Chartered Accountant and member of Chartered Accountants Australia and New Zealand. She is also a member of the Society of Trust and Estate Practitioners (STEP) – Singapore and member of the Family Firm Institute (FFI) from Boston, Massachusetts, holding a dual Certificate in Family Business Advising and Certificate in Family Wealth Advising.

She holds a Master of Commerce from Macquarie University, Australia, Bachelor of Economics from the University of Sydney, Australia and a Diploma in Financial Planning from FINSIA (Securities Institute of Australia). Cathy is fluent in English, Chinese Cantonese and conversational in Mandarin.

13:20 – 15:10 I Concurrent small group meetings

Daryl LI

Senior Managing Director and Member of the ASF Management Committee
Ardian

Daryl joined Ardian in 2010 and is based in New York. He is a senior managing director and an investment committee member for Ardian's secondary, primary and co-investment funds and customized solution platforms. In his role, Daryl is principally responsible for leading the sourcing initiative and due diligence process for potential investments and the management of existing portfolio assets.

Daryl is also a member of the ASF Management Committee at Ardian, where he helps to steer the strategic direction of Ardian's secondaries and primaries activity. In addition, Daryl is a member of Ardian's Supervisory Committee, which is focused on ensuring that Ardian is managed to the highest standards while safeguarding and supporting the interests of Ardian's key stakeholders. Prior to joining Ardian, Daryl worked in investment banking.

13:20 – 15:10 I Concurrent small group meetings

Cécile BELAMAN

Partner, Investor Relations
Bain Capital

Ms. Belaman joined Bain Capital in 2008. She is a Partner on the European Investor Relations team. Prior to joining Bain Capital, Ms. Belaman was with Morgan Stanley for nine years, most recently as Head of Global Fundraising for the Private Equity Fund of Funds business. Prior to 2003, Ms. Belaman was financial sponsor coverage officer for Morgan Stanley, overseeing investment banking relationships with private equity firms, including Bain Capital Europe. Ms. Belaman also worked for the financial sponsors group at J.P. Morgan and for HVS International.

Ms. Belaman graduated from Cornell University with a BS and received an MA from London City University.

13:20 – 15:10 l Concurrent small group meetings

Devin O'REILLY

Partner
Bain Capital Private Equity

Mr. O'Reilly joined Bain Capital in 2005. He is a Partner and Head of the Healthcare Vertical for North American Private Equity. Prior to joining Bain Capital, Mr. O'Reilly was with Bain & Company where he consulted for private equity and healthcare industry clients. Previously, he spent several years in the software industry in corporate development and general management roles.

Mr. O'Reilly received an MBA from The Wharton School at the University of Pennsylvania, and graduated with an AB from Princeton University.

13:20 – 15:10 I Concurrent small group meetings

Andrew DAVIES

Managing Partner and Co-Head of Private Credit
CVC

Andrew joined CVC in 2010, and serves as Partner and Co-Head of Private Credit, and is based in London.

Andrew has 19 years of debt capital markets, corporate finance advisory and investment management experience. Prior to joining CVC, Andrew was at Greenwich Street Capital Partners in London. Andrew is a graduate of the University of the Witwatersrand, Johannesburg, South Africa.

13:20 – 15:10 l Concurrent small group meetings

KWEK Hyen Yong

Partner and CEO
FengHe Fund Management

Hyen Yong is the Managing Partner and CEO of FengHe Group, where he is responsible for managing our Group's businesses. With more than two decades of extensive professional and leadership experience in Asia, Hyen Yong has been a pioneer in the FengHe team since its founding in 2010 and has played a crucial role in its growth into a leading Asian investment management firm over the past 13 years.

Prior to joining FengHe, Hyen Yong served as Vice President in the investment banking division of Kim Eng Securities Group, where he established an extensive track record of advising on investments and other corporate finance transactions across Asia. Beginning his career as a KPMG Scholar, Hyen Yong specialized in audit services for financial institutions and listed companies. He also served with distinction in the Singapore Armed Forces, where he held the position of Company Commander in an Armour unit. He was awarded the Sword of Merit for graduating among the top of his cohort from Officer Cadet School.

Hyen Yong holds a Bachelor of Accountancy Degree (First Class Honours) from Nanyang Business School in Singapore and is a Chartered Accountant of Singapore.

13:20 – 15:10 l Concurrent small group meetings

Wesley YAO

Executive Director, Head of Investor Relations
FengHe Fund Management

Wesley is Executive Director and Head of Investor Relations. Prior to joining FengHe, Wesley was an Associate Director at Dymon Asia where he covered global institutional investor relationships and was a product specialist for the firm's flagship Multi-Strategy Investment Fund. Before joining Dymon Asia, he was at PineBridge Investments where he was in Institutional Sales for Southeast Asia clients. Wesley graduated from Brunel University with a Bsc in Business Management and also has a Msc in Energy, Trade and Finance from Cass Business School, City University of London. He is also an NFA Series 3 License Holder.

13:20 – 15:10 l Concurrent small group meetings

Eric WONG

Portfolio Manager
Linden Advisors LP

Eric Wong joined Linden Advisors LP in 2010. He is a portfolio manager in the convertible strategy group. He previously worked as a portfolio manager and trader at Harbert Management, Angelo Gordon and Trust Company of the West.

Eric was voted Best of the Buyside by Institutional Investor in 2000 and 2001. He received his M.B.A. from The Anderson School at UCLA in 1997 and his B.A. in Economics from New York University in 1992.

13:20 – 15:10 l Concurrent small group meetings

Edward LEWIS

Managing Director
Macquarie

Edward is responsible for origination, investment and asset management in Asia for Macquarie.

Edward joined Macquarie in Melbourne in 2008 and has worked on investment, M&A, financing and capital raising opportunities across Asia Pacific. Edward moved to Singapore in 2015 with a responsibility for principal investments with a focus on renewable and energy transition investments. Edward led the acquisition of Conergy Energy Asia in 2018 which became Blueleaf Energy and has overseen Blueleaf's growth including leading investment and development transactions. Edward is a director on the board of Blueleaf Energy and has over 8 years' experience representing Macquarie on portfolio company boards.

Academic qualifications include a Bachelor of Commerce and Bachelor of Arts from the University of Melbourne and a Masters in Finance from INSEAD.

13:20 – 15:10 l Concurrent small group meetings

Ed NORTHAM

Senior Managing Director,
Head of Core Renewables,
Head of Asia-Pacific-Green Investments
Macquarie

Ed is Head of Core Renewables and Head of Asia Pacific for MAM Green Investments. He is primarily responsible for fund management and investment origination. He previously served as Head of Investment Banking for the UK's Green Investment Bank, and Head of UK and Europe for MAM Green Investments until relocating to Asia in 2022. He has more than 25 years of experience in mergers and acquisitions, investment, fundraising, project development, and general management in the global clean energy infrastructure sector. He currently sits on the boards of Blue Leaf Energy and Cero Generation. Throughout his career, he has also sat on various government-related advisory committees on climate finance.

Ed holds a Bachelor of Arts in English and politics from Monash University, a Bachelor of Laws (First Class Honours) from Bond University, and a certificate diploma in enterprise analysis and valuation from the Jones Graduate School at Rice University.

13:20 – 15:10 I Concurrent small group meetings

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13:20 – 15:10 I Concurrent small group meetings

Eve R. TEICH

Partner, Head of Investor Relations and Marketing
Silver Point Capital

Ms. Teich joined Silver Point Capital in 2003 to build the Firm's investor relations and business development function and became a Partner in 2017. Ms. Teich is the Head of Investor Relations and Marketing working closely with strategic investors globally. Prior to Silver Point, Ms. Teich worked at Morgan Stanley as an Executive Director in Prime Brokerage. Prior to joining Morgan Stanley, she worked in London with City Forum Ltd., developing international business conferences.

Ms. Teich graduated with honors from Washington University in St. Louis with a B.S.B.A. in Finance and Marketing.