

Social Impact Forum Southeast Asia 2024

Reimagining philanthropy:
Scaling impact, shaping tomorrow



Friday, 19 January | Singapore

08:30 – 09:00

Registration and light breakfast

09:00 – 09:10

Opening address

YOUNG Jin Yee, Co-Head Global Wealth Management Asia Pacific, Country Head, UBS Singapore

09:10 – 09:50

Keynote address and dialogue

Julia GILLARD, 27th Prime Minister of Australia (2010-2013)
Chair of Wellcome Trust, Beyond Blue, and Inaugural Chair of the Global Institute
for Women's Leadership at King's College, London

Moderator: Sheryl FOFARIA, Head of Social Impact and Philanthropy, Southeast Asia, UBS AG

09:50 – 10:30

Paving the way for a more sustainable and equitable future

Join us for an engaging discussion to explore how philanthropy in the region is evolving and why. As fellow philanthropists share their experience of tackling social inequality and improving access to opportunity, we will gain useful perspectives to enhance our own journeys in doing good better and discover effective strategies for driving positive change.

Dato' Kathleen CHEW Wai Lin, Group Legal Counsel, YTL Corporation Berhad
and Programme Director, YTL Foundation

Nanette MEDVED-PO, Founder and Executive Chairperson, HOPE and PCX Groups

Victor R. HARTONO, COO, PT. Djarum and President Director, Djarum Foundation

Moderator: Patricia QUEK, Business Sector Head, Singapore and Malaysia,
UBS Global Wealth Management

10:30 – 11:00

Networking break

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11:00 – 11:45**Embracing innovation and leveraging all tools to accelerate impact**

Explore the transformative potential of social and blended finance, and discover how aligning financial investments with social impact objectives can drive sustainable, scalable change. Join us as we delve into the innovative financing mechanisms and strategic partnerships needed to maximize impact outcomes.

Bryan GOH, CEO, Tsao Family Office**Dhun DAVAR**, Head of Social Finance, UBS Optimus Foundation and
Head of Social Impact and Philanthropy, India and Middle East, UBS AG**Kevin TAN**, Founder and CEO, Tri-Sector Associates**Moderator: Tom HALL**, Head of Social Impact and Philanthropy, UBS Group AG**11:45 – 12:15****Sneak preview to breakout sessions
Big bets for impact - from vision to action****Julia Windasari TAN**, Secretary of Board, doctorSHARE**Grace CATAPANG**, Communication and Science Coordinator, Blue Alliance Philippines**12:15 – 13:30****Networking lunch****13:30 – 14:30****Breakout 1: Effective impact measurement, evaluation and learning**

Dive deeper into the concept of impact transparency during this engaging session. We invite you to explore the significance of measuring, evaluating, and communicating the social and environmental impact of your philanthropic endeavors. Our seasoned experts will guide you through best practices, tools, and frameworks that enable you to make informed decisions, maximize your philanthropic outcomes, and effectively engage with stakeholders. By participating in this session, you will gain valuable insights into enhancing the transparency and accountability of your philanthropic initiatives.

Julia Windasari TAN, Secretary of Board, doctorSHARE**Laetitia LIENART**, Monitoring, Evaluation and Learning Programme Director, UBS AG**Nalini TARAKESHWAR**, Head of Programmes, Monitoring, Evaluation and Learning,
UBS Optimus Foundation**Breakout 2: Social and blended finance – innovative financing at its best**

Immerse yourself in the world of social and blended finance during this practical session. Join our expert presenters as they provide a comprehensive overview of a cutting-edge financial innovation that allows us to attract commercial capital into education, health and climate. Through real-world case studies and interactive discussions, you will develop a deep understanding of the mechanics, benefits, and risks associated with this innovative approach to financing social and environmental projects. By the end of this session, you will have gained practical knowledge about how to creatively use financial tools to scale your impact.

Dhun DAVAR, Head of Social Finance, UBS Optimus Foundation and
Head of Social Impact and Philanthropy, India and Middle East, UBS AG**Grace CATAPANG**, Communication and Science Coordinator, Blue Alliance Philippines**Tom HALL**, Head of Social Impact and Philanthropy, UBS Group AG

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Edmund KOH

Member of the UBS Group Executive Board
President UBS Asia Pacific of UBS Group AG and UBS AG

Edmund Koh, a Singaporean, joined UBS in February 2012 as Group Managing Director, heading the UBS Wealth Management Southeast Asia and Asia Pacific Hub. He became a member of the Group Executive Board and was appointed President UBS Asia Pacific of UBS Group AG and UBS AG in January 2019. He was also Head Wealth Management Asia Pacific from 2016 to 2018 as well as Country Head Singapore from 2012 to February 2019.

Edmund oversees all the businesses across 13 locations in Asia Pacific and meets with key regulators and government officials regularly to exchange views on market and geopolitical development, and financial markets opening and policies. He has been invited to speak in various forums including the Institute of International Finance membership meeting.

Edmund is a strong advocate of talent management and community involvement. He launched the UBS Youth Finance Academy in 2014 to build the talent pipeline for Singapore's financial industry and led and advocated for the implementation of 17 projects across Asia Pacific under the UBS COVID-19 Relief Funds program which totaled USD 30 million globally in 2020.

With more than 30 years' experience in senior roles in financial services, Edmund is a board and council member of various committees including the MAS Financial Centre Advisory Panel, the Wealth Management Institute, the Asian Bureau of Finance and Economic Research, and the University of Toronto International Leadership Council. He was also named a Distinguished Fellow by The Institute of Banking & Finance Singapore in 2017.

Edmund had also served as a Board Member at the Singapore Housing Development Board for a period of 12 years from 1998 to 2010, Vice-Chairman of the Singapore Sports Council from 2002 to 2010 and Director of Singapore Totalizator Board from 1998 to 2004.

Edmund holds a Bachelor of Science in Psychology from the University of Toronto, Canada.

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YOUNG Jin Yee

Co-Head Global Wealth Management Asia Pacific
Country Head, UBS Singapore

09:00 – 09:10**Opening address**

Jin Yee Young is Co-Head UBS Global Wealth Management Asia Pacific with primary responsibility for Singapore, Southeast Asia and onshore locations. Additionally, Jin Yee also holds the role of Country Head UBS Singapore.

In these roles, Jin Yee will continue to strengthen the strategic positioning of Singapore and Southeast Asia by increasing market share and delivering UBS's growth strategy within Asia Pacific.

Jin Yee has more than 25 years of experience in Asia's wealth management industry, with a deep understanding of Asian markets and strong leadership skills garnered over the years.

Prior to joining UBS, Jin Yee Young was Managing Director and Head of the International Private Bank Asia Pacific at Deutsche Bank AG. Jin Yee has over 25 years of Wealth Management experience. She was with Credit Suisse for almost 20 years and her last role with Credit Suisse was Deputy Head of Wealth Management APAC, Head of Wealth Management Singapore, Deputy CEO Singapore and CEO for SymAsia Foundation.

Prior to these roles, she held senior leadership positions including Market Group Head for Singapore, Malaysia and South Asia Switzerland and various leadership roles in markets such as Indonesia, Taiwan, China, Hong Kong and Japan. Before joining Credit Suisse, she was with DBS Private Bank and Citibank Singapore.

Jin Yee holds a Bachelor of Arts and Social Sciences (Honors) from the National University of Singapore, majoring in Economics.

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Sheryl FOFARIA

Head of Social Impact and Philanthropy
Southeast Asia, UBS AG

09:10 – 09:50

Moderator: Keynote address and dialogue

Sheryl Fofaria leads Social Impact and Philanthropy for UBS across Southeast Asia, including philanthropy advisory and execution services, as well as impact in the community.

She has 18 years of experience spanning philanthropy and finance. Prior to joining UBS, Sheryl led J.P. Morgan's Philanthropy Centre in Europe, the Middle East & Africa for 8 years, advising wealth management clients on using strategic philanthropy to tackle social and environmental issues. She has advised institutional asset managers and hedge funds on their cross-asset macro and Asian equity strategies at UBS Investment Bank in both London and Hong Kong. She also has grassroots experience running programmes for a social enterprise focused on diversity, inclusion and social mobility.

Sheryl holds an undergraduate degree in Economics & Management from Cambridge University and postgraduate in International Development from the London School of Economics and Political Science. She is an advocate for innovative and entrepreneurial approaches to global development and passionate about learning from different cultures, having been born and brought up in Africa, educated in Europe, and travelled extensively through Africa, South America, Australia, New Zealand and Asia.

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Julia GILLARD

27th Prime Minister of Australia (2010-2013)

Chair of Wellcome Trust, beyondblue, and

Inaugural Chair of the Global Institute for Women's Leadership at Kings College, London

Author of 'My Story', 'Women and Leadership', and 'Not Now, Not Ever'

Named to Forbes' "World's Most Powerful Women" List

09:10 – 09:50

Keynote address and dialogue

Julia Gillard was sworn in as the 27th Prime Minister of Australia on 24 June 2010 and served in that office until June 2013. As Prime Minister and in her previous role as Deputy Prime Minister, Ms. Gillard was central to the successful management of Australia's economy, the 13th biggest economy in the world, during the Global Financial Crisis and as Australia positioned to seize the benefits of Asia's rise. Ms. Gillard delivered nation-changing policies including reforming Australian education at every level from early childhood to university, creating an emission trading scheme, improving the provision and sustainability of health care, aged care and dental care, commencing the nation's first ever national scheme to care for people with disabilities and restructuring the telecommunications sector as well as building the National Broadband Network.

In foreign policy, Ms. Gillard strengthened Australia's alliance with the United States, secured stronger architecture for the relationship with China, upgraded Australia's ties with India, and deepened ties with Japan, Indonesia and South Korea. Ms. Gillard has represented Australia at the G20, including winning Australia's right to host the 2014 meeting, the East Asia Summit, APEC, NATO-ISAF, and chaired CHOGM. Under Ms. Gillard's leadership, Australia was elected to serve on the United Nations Security Council. As Prime Minister, Ms. Gillard developed Australia's guiding policy paper, Australia in the Asian Century.

Ms. Gillard is the first woman to ever serve as Australia's Prime Minister or Deputy Prime Minister. In October 2012, Ms. Gillard received worldwide attention for her speech in Parliament on the treatment of women in professional and public life.

In February 2014, Ms. Gillard was appointed chair of the Global Partnership for Education, a leading organisation dedicated to expanding access and quality education worldwide. Ms. Gillard also serves as Patron of CAMFED, the Campaign for Female Education, which tackles poverty and inequality by supporting girls to go to school and succeed, and empowering young women to step up as leaders of change.

In 2017, Ms. Gillard became Chair of Beyond Blue, Australia's leading mental health awareness body.

In April 2018, Ms. Gillard was appointed Inaugural Chair of the Global Institute for Women's Leadership at King's College, London. Through research, practice and advocacy, GIWL is addressing women's under-representation in leadership, and the way gender negatively impacts the valuation of women leaders. A sister institute has been launched at the Australian National University.

In April 2021, Ms. Gillard was appointed Chair of Wellcome, a global charitable foundation which supports science to solve urgent health challenges. It focuses on the effects of mental health issues, escalating infectious diseases, and climate change.

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In October 2022, Ms. Gillard was appointed to lead South Australia's Royal Commission into Early Childhood Education and Care. The Royal Commission's line of inquiry includes how families are supported in the first 1000 days of a child's life, how universal quality preschool programs can be delivered, how all families can access out of school hours care and the benefits of increasing workforce participation from parents through improved access to care.

Ms. Gillard is a Distinguished Fellow with the Center for Universal Education at the Brookings Institution in Washington. Ms. Gillard serves as an Honorary Professor at the University of Adelaide, and is Patron of the John Curtin Prime Ministerial Library in Perth, Western Australia. Ms. Gillard is Patron of Western Chances, which provides scholarships to help young people in Melbourne's west who are facing financial barriers achieve their potential. Ms. Gillard is Founding Patron of A Monument of One's Own, a community campaign for more statues of Australian women. Ms. Gillard is Patron of The Museum of Australian Democracy in Canberra, a living museum of the nation's social and political history. Ms. Gillard is Patron of The McKinnon Prize, an independent, non-partisan award that acknowledges outstanding political leadership.

Ms. Gillard is the author of three books: *My Story*, which provides a detailed account of Ms. Gillard's time as Prime Minister, was published in September 2014. Her second book 'Women and Leadership: real lives, real lessons' which she co-authored with Ngozi Okonjo-Iweala was published in July 2020. It analyses the influence of gender on women's access to positions of leadership, the perceptions of them as leaders, the trajectory of their leadership and the circumstances in which it comes to an end. Her third book 'Not Now, Not Ever: Ten years on from the misogyny speech' was published in October 2022. A decade on from the speech that stopped people in their tracks, the book asks where were you then? And where are we today? With contributions from others including Mary Beard, Kathy Lette and the Global Institute for Women's Leadership, it explores the history and culture of misogyny and the roadmap for the future.

On Australia Day 2017, Ms. Gillard was honoured to be awarded a Companion of the Order of Australia.

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**Dato' Kathleen CHEW Wai Lin**

Group Legal Counsel, YTL Corporation Berhad and
Programme Director, YTL Foundation

09:50 – 10.30**Paving the way for a more sustainable and equitable future**

Dato' Kathleen Chew is the Group Legal Counsel of the YTL Group, and Programme Director of the YTL Foundation, a foundation working to provide equitable access to quality education and development of capable values driven leaders. She was Co-Chair of the World Economic Forum on ASEAN 2016 and a Local Ambassador for the British Council's Study UK Alumni Awards 2018. She sits on the boards of various Malaysian and UK charities, the Asia Philanthropy Circle in Singapore and Acumen Fund, Inc, New York. She is also Chairperson of Hospis Malaysia and Alpha Malaysia.

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Nanette MEDVED-PO

Founder and Executive Chairperson
HOPE and PCX Groups

09:50 – 10.30**Paving the way for a more sustainable and equitable future**

Nanette Medved-Po is the founder and executive chairperson of the HOPE and PCX Groups.

HOPE invests 100% of profits in public school education infrastructure, agriculture interventions for smallholder farmers, and environmental initiatives in plastic waste and carbon sequestration. HOPE was certified as the Philippines' first B Corporation for meeting the highest standards of social and environmental transparency and accountability. It has consistently won Best for the World each year since its certification.

PCX was founded in the Philippines, one of the epicenters of the plastic pollution crisis. PCX was first in the world to establish a Plastic Pollution Reduction Standard and create a fully traceable offset platform, serving a global ecosystem of partners that recover, process, or recycle plastic waste through programs that improve livelihood, scale social impact, and ultimately, reduce flow of plastic pollution into nature.

Nanette serves on the Boards of WWF Philippines, Winrock International, and Endeavor Philippines. She was recognized by The Asia Society as an Asia Gamechanger Climate Hero in 2022 and she received the NGO Leadership Award and Social Innovation Leadership Award from the World CSR Philippines Leadership Awards. She is also honored as one of Forbes Asia's Heroes of Philanthropy.

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Victor R. HARTONO

COO, PT. Djarum and
President Director, Djarum Foundation

09:50 – 10.30**Paving the way for a more sustainable and equitable future**

Victor Hartono is the Chief Operating Officer of PT. Djarum and The President Director of Djarum Foundation. He resides in Jakarta and hold degrees from the United States. He earned a BSc in Mechanical Engineering from University of California, San Diego, as well as a M.M. from the J.L. Kellogg Graduate School of Management of Northwestern University.

Under his leadership and vision, Djarum has expanded into one major business group in Indonesia. Outside the Cigarettes business, Djarum has diversified into numerous business lines such as banking, electronics, e-commerce, consumer goods, property, plantations and many more. He envisions Indonesia as having a strong economic growth, flourishing culture, strong sport performance, effective environmental management, and high-quality living standards. Through the Djarum Foundation, Victor is committed to investing in all these areas.

Victor is very passionate in badminton, and he is also helming Djarum Badminton Club that was established by his father in late 60's. This club has produced a lot of world class badminton players and Olympic gold medalists. He has also great passions in photography, swimming, history, and philanthropy. Victor cites Confucius as his daily mantra: "Everyday we do simple things to create a better more peaceful world".

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Patricia QUEK

Business Sector Head, Singapore and Malaysia
UBS Global Wealth Management

09:50 – 10:30**Moderator: Paving the way for a more sustainable and equitable future**

Patricia Quek heads up UBS WM Singapore & Malaysia business. She is a member of the senior management committee that oversees business strategy, risk management and governance for UBS Singapore. She is responsible for the strategy and alignment of policies for Singapore and Malaysia globally.

Patricia is a client focused, solutions-oriented banker with over 25 years of experience, having depth and breadth of experience working with complex multishored families, UHNW clients, global family offices, private and public listed companies on diverse financial and family transition topics. She advises UBS key clients and business owners across SEA, drawing on her deep experience and knowledge across Wealth Management, Investment Bank and Asset Management.

Externally, Patricia is a member of the WMI Global-Asia Family Office Partners Committee, supporting efforts in competency and community building. She sits as a board member of Community Chest, director of UBS Optimus Foundation, member of the Singapore Institute of Directors and Financial Women Association and advisory board member of James Cook University Singapore.

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Bryan GOH

CEO

Tsao Family Office

11:00 – 11:45

Embracing innovation and leveraging all tools to accelerate impact

Bryan Goh is Chief Executive Officer and Chief Investment Officer of Tsao Family Office. He has almost 30 years of experience managing multi asset traditional and alternative portfolios in family offices and private banks. He began his career with Arab Bank in Asia, followed by Arab Bank in London before helping establish a family office for the bank's shareholders. Later, he co-founded First Avenue Partners in London, an alternative investment advisory firm, leading its fund management business.

Bryan also managed the alternative investment business at DBS private bank before joining Bordier & Cie in Singapore as their Chief Investment Officer. He has also been an occasional teacher at institutions such as the Wealth Management Institute and the London School of Economics.

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Dhun DAVAR

Head of Social Finance, UBS Optimus Foundation
Head of Social Impact & Philanthropy, India & Middle East Africa
UBS AG

11:00 – 11:45**Embracing innovation and leveraging all tools to accelerate impact****13:30 –14:30****Breakout 1: Effective impact measurement, evaluation and learning**

Dhun Davar joined UBS in 2017 as Program Director, Education and Early Childhood Development. Since 2020, she leads the Optimus Foundation's work in social finance across the thematic areas of education, health, climate and environment and a range of innovative finance products and field-building initiatives. She also leads Social Impact and Philanthropy in the Middle East Africa and India for UBS.

During her time at UBS, Dhun has made significant contributions in social finance, collective philanthropy, and growing the Optimus foundation network. She has spearheaded the world's largest development impact bonds in education and health, led on investment pipeline for the first global blended finance fund for outcomes contracts, been instrumental in building the social investments portfolio and investment team at Optimus and UBS' first philanthropic collectives. She has also driven a first-of-its' kind collaborative model at UBS bringing together strategic grant-making, client services and corporate philanthropy in India, a model that has been replicated globally across the firm.

Prior to joining UBS, Dhun was CEO at Apnalaya, COO at Hand in Hand Switzerland and also worked for GuideStar India, Voluntary Services Overseas and GiveIndia on strategy & planning, program management and impact measurement.

She has one son, loves nature, wildlife, camping, music and dance. Dhun believes that a life of purpose is the purpose of life and applies both head and heart to all that she does for people and planet.

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Kevin TAN

Founder and CEO
Tri-Sector Associates

11:00 – 11:45**Embracing innovation and leveraging all tools to accelerate impact**

Kevin is Founder and CEO of Tri-Sector Associates, a non-profit intermediary whose mission is to develop new ways for the public, private, and people sectors to collaborate in solving the most complex social problems around Asia.

Tri-Sector helps to advise leading wealth management, philanthropic, and governmental institutions on adapting blended finance and outcomes-based funding models to Asia's unique context. Tri-Sector has helped to design several pioneering blended finance instruments in the social and environmental space, including the first recyclable grant technical assistance facility for conservation in Southeast Asia, the first "Payment For Success (PFS)" social blended finance project in Hong Kong, and the first Social Impact Guarantee (SIG) and Outcomes Amplifier (OA) globally.

Kevin previously worked at Third Sector Capital Partners, a leading PFS intermediary in the US. He was previously listed by Forbes Asia as one of its 30 under 30 social entrepreneurs, and his work has been featured in the Stanford Social Innovation Review. He holds an MPP (Business and Government) from the Harvard Kennedy School, and a BA (First Class Hons) in Philosophy, Politics and Economics from the University of Oxford.

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Tom HALL

Head of Social Impact and Philanthropy UBS
Group AG

11:00 – 11:45

Moderator: Embracing innovation and leveraging all tools to accelerate impact

13:30 – 14:30

Breakout 2: Social and blended finance – innovative financing at its best

With nearly 20 years' experience working in impact and philanthropy, Tom leads the UBS Social Impact team of over 150 professionals across the globe to help clients and UBS employees to maximize their impact locally and globally. Tom has personally advised over 2,500 clients and their families during his time at UBS and is passionate about finding ways to catalyse scalable solutions to the pressing social and environmental problems the world is facing. A regular speaker at conferences globally, Tom believes that through partnerships we can build an Impact Economy that values people and planet in all investment decisions and builds a world that is profitable for all.

Prior to joining UBS in 2013, Tom spent his career in the non-profit sector. As Director of Philanthropy and Social Investment at the Disability Charity Scope, he pioneered the use of social investment structures, including the Scope Bond which was the first listed bond issued by an operational charity in the UK. Tom also worked with the cabinet office on the development of the new Social Investment Tax Relief.

Earlier in his career, Tom was the first UK employee of the Microloan Foundation securing the investment for the charity to expand into sustainable microfinance, with over 50,000 customers in Malawi.

Tom, is a father of four children, a keen runner and has a Politics degree from Exeter University as well as professional qualifications in marketing (CIM), fundraising management, financial planning and is a Green and Sustainable Finance professional. Tom is also proud to be #madebydyslexia and to be an advocate for personalized education to help every child achieve their full potential.

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Julia Windasari TAN

Secretary of Board
doctorSHARE

11:45 – 12:15

Sneak preview to breakout sessions: Big bets for impact - from vision to action

13:30 – 14:30

Breakout 1: Effective impact measurement, evaluation and learning

Julia has been an active lead in a medical NGO known as doctorSHARE; she has led the initiative of Nusa Waluya II, Indonesia's first Floating Hospital Barge, overseeing overall project design from fundraising, barge renovation and project sustainability until it was launched in 2018. She has since served as an Advisor for Relationship & Development and most recently as part of doctorSHARE's Board of Directors.

Julia is also heading HRD and Operational development in Liputan Group, her family business that focuses mainly in Maritime and the Hospitality industry. Previously, Julia had worked in Design Consultancy in ISOBAR New York City, a non-profit in Ashoka based in Washington D.C, as well in a start-up having successfully co-founded a social enterprise to help the homeless community in Detroit. Her background is in Psychology, Design Communications and Entrepreneurship from the University of Michigan. She is a mother to her beloved 2 year old girl, Anne.

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Grace CATAPANG

Communication and Science Coordinator
Blue Alliance Philippines

11:45 – 12:15**Sneak preview to breakout sessions: Big bets for impact - from vision to action****13:30 – 14:30****Breakout 2: Social and blended finance – innovative financing at its best**

Grace is the Communication and Science Coordinator of Blue Alliance Philippines, and the youngest in the team. With her communications role, she has covered and been involved in diverse projects of Blue Alliance extending beyond science. These encompass community engagement, enforcement and compliance, and the establishment of reef-positive businesses in ecotourism, aquaculture, and blue carbon.

Growing up in a coastal community in Mindoro Island, Grace developed a strong connection with the ocean and the life it supports. She is a licensed scuba diver majoring in Biology with Specialization in Ecology and Systematics and a Minor in Data Science and Analytics at the Ateneo de Manila University. She previously worked on a research project with the Coral Lab of the Smithsonian Natural History Museum in Washington DC through the fully funded NHRE Program. Driven by her passions for science, visual storytelling, and community engagement, she received an outstanding completion in the Paragon One Marine and Community Conservation Externship of the National Geographic Society and The Nature Conservancy, where she developed an ArcGIS StoryMap about MPA management.

She also spoke in various sessions at COP28 sharing the on-ground work of Blue Alliance and amplifying the voices of youth and coastal communities as the Global Fund For Coral Reefs (GFCR) Frontline Youth Representative. As an emerging leader in ocean conservation, Grace's aspiration is to drive inclusive, community and science-based marine conservation initiatives that benefit both the people and the planet.

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**Laetitia LIENART**

Monitoring, Evaluation and Learning Programme Director
UBS AG

13:30 – 14:30**Breakout 1: Effective impact measurement, evaluation and learning**

Laetitia has worked in the field of social impact/philanthropy since 1999 in Africa, Asia and Europe, leading challenging projects and teams in multi-cultural contexts. She joined UBS Social Impact & Philanthropy team late 2023 to support the Optimus Foundation team, with a focus on Impact Transparency. Prior to UBS, she worked at Credit Suisse for seven years where she led the Corporate Citizenship and Foundations APAC team and acted as Executive Director of the Credit Suisse APAC Foundation, supporting a wide range of social purpose organizations through multi-year partnerships involving both financial support, capacity building and employee engagement across APAC. Before Credit Suisse, she worked as permanent staff and freelance consultant for various UN agencies, non-profit organizations, social enterprises, private foundations and other social ecosystem actors.

Based in Singapore since 2013, she holds a Master in Political Science and International Relations and a Masters in International Humanitarian Aid.

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Nalini TARAKESHWAR

Head of Programmes,
Monitoring, Evaluation and Learning
UBS Optimus Foundation

13:30 – 14:30**Breakout 1: Effective impact measurement, evaluation and learning**

Nalini joined UBS Optimus Foundation in January 2019 and currently oversees programs in health, education, child protection and climate and environment. She also leads the Foundation's monitoring, evaluation and learning function that reports on our impact, in line with industry standards and benchmarks.

Since 2019, Nalini has led the development of the Foundation's impact measurement and management strategy, including tools and processes to track quality of our programs to promote impact transparency. These data inform our strategies in the four portfolios. She has made significant contributions to the UBS Collectives, where the Collective Impact model was introduced for the first time at the Foundation to bring philanthropists and partners together to achieve impact on specific topics.

Prior to joining the UBS Optimus Foundation, Nalini worked for the Children's Investment Fund Foundation as Executive Director, Evidence, Measurement and Evaluation and for Big Win Philanthropy as Senior Manager, Strategy and Programs. Before that she held academic positions at Yale University and Duke University in the US. In India, Nalini worked as an engineer and as a teacher for children with disabilities.

She has one daughter, loves reading, movies, theater, hiking, and bird watching. Nalini practices insight meditation daily, which helps her appreciate deeply the impact the Foundation's programs are having on our people and planet.