

SF (Lux) SICAV 2

Société d'investissement à capital variable 33A, avenue J.F. Kennedy L - 1855 Luxembourg RCS Luxembourg Nr. B101287 (the "Company")

www.ubs.com

Notice to shareholders of Life Investment Maturity Guaranteed 2024 (the "Sub-Fund")

The board of directors of the Company (the "**Board of Directors**") wishes to remind you that the Sub-Fund will reach its predetermined maturity date on 28 June 2024 (the "**Maturity Date**").

On the Maturity Date, the Sub-Fund will be liquidated, and shares in the Sub-Fund will be compulsorily redeemed at the prevailing net asset value per share. All shares held in any share class of the Sub-Fund as of the close of business on the Maturity Date will be compulsorily redeemed at the applicable net asset value per share calculated in accordance with the sales prospectus and Company's articles of incorporation. As the underlying securities of the Sub-Fund are redeemed, and as the Maturity Date approaches, the nature of the risks associated with the portfolio may change and the Sub-Fund's exposure to risk may decrease due to a higher allocation in cash as the Sub-Fund matures.

After the cut-off time on 27 June 2024, no more requests to redeem or convert shares of the Sub-Fund will be processed.

Luxembourg, 14 June 2024 The Company