

Information to the shareholders

CS Investment Funds 2

Investment Company with Variable Capital under Luxembourg Law

5, rue Jean Monnet,
L-2180 Luxembourg
R.C.S. Luxembourg B 124019

(the "**Company**")

I. Notice is hereby given to the shareholders of the Company that the board of directors of the Company (the "**Board of Directors**") has decided to slightly amend Chapter 5. "Investment in CS Investment Funds 2" of the prospectus of the Company (the "**Prospectus**") and more specifically the section vii. "Measures to Combat Money Laundering" to provide that enhanced customer due diligence measures on intermediaries acting on behalf of investors, if required by applicable law and regulations, will be applied.

II. Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 6. "Investment Restrictions" of the Prospectus and more especially the definition of a "Target Fund" to clarify that subfunds of the Company may cross-invest in other subfunds of the Company, as already set out in the section "Cross-investments between Subfunds of the Company" of Chapter 4 "Investment Policy" of the Prospectus.

III. Notice is given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 7 "Risk Factors" of the Prospectus to include a general risk disclosure wording to cover geopolitical risks, and more specifically the "Armed Conflict Risk".

In relation to this Chapter 7, the Board of Directors has further decided to amend the sections in relation to "Sustainability Risks", "Sustainable Investing Risks", "Concentration on certain Countries/Regions" and "Investments in Emerging Countries" in order to elaborate on the potential risks arising from sustainable investments due to a particular sectoral and/or geographical focus (i.e. investments in emerging countries and/or in the industrial sector).

IV. Notice is further given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 9. "Expenses and Taxes" and more specifically section ii. "Expenses" of the Prospectus in order to clarify that any costs and expenses incurred with respect to the realisation of assets or otherwise in the context of a liquidation of a subfund shall be borne by the relevant subfund in liquidation.

V. Notice is hereby given to the shareholders of the Company that the Board of Directors has decided to amend Chapter 21. "Certain Regulatory and Tax Matters" to update the regulatory disclosure on the German Investment Tax Act in case of investments made by the subfunds of the Company in target investment funds.

VI. Notice is hereby given to the shareholders of **Credit Suisse (Lux) Small and Mid Cap Alpha Long/Short Fund, Credit Suisse (Lux) Small and Mid Cap Germany Equity Fund, Credit Suisse (Lux) Systematic Index Fund Balanced CHF, Credit Suisse (Lux) Systematic Index Fund Growth CHF** and **Credit Suisse (Lux) Systematic Index Fund Yield CHF**, (for the purpose of this section, the "**Subfunds**") that the Board of Directors has decided to amend the respective Subfunds' descriptions in order to upgrade the Subfunds as "article 8" products within the meaning of the regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures

in the financial services sector ("**SFDR**"). For this purpose, the Board of Directors decided to amend Chapter 23. "Subfunds" of the Prospectus in order to make a specific reference in the "Investment Principles" section of the Subfunds stating, among others, that the Subfunds are promoting environmental and social characteristics within the meaning of the SFDR.

VII. Notice is hereby given to the shareholders of **Credit Suisse (Lux) Systematic Index Fund Balanced CHF** and **Credit Suisse (Lux) Systematic Index Fund Growth CHF** (for the purpose of this section the "**Subfunds**") that the Board of Directors has decided to amend Chapter 23. "Subfunds" and more specifically the respective Subfunds' description in the Prospectus in order to be in line with German transparency requirements (i.e. German Investment Tax 2018 (GITA)).

Notice is given to the shareholders of **Credit Suisse (Lux) Systematic Index Fund Balanced CHF**, **Credit Suisse (Lux) Systematic Index Fund Growth CHF** and **Credit Suisse (Lux) Systematic Index Fund Yield CHF** (for the purpose of this section the "**Subfunds**") that the Board of Directors has decided to amend the respective Subfunds' description in Chapter 23. "Subfunds" of the Prospectus in order to reflect the appointment of Credit Suisse Asset Management (Schweiz) AG as the systematic allocation model provider of the Subfunds.

VIII. Notice is also hereby given to the shareholders of the Company that the Prospectus will also be amended in view of the upcoming entry into force of the Commission delegated Regulation (EU) 2022/1288 of 6 April 2022 providing regulatory technical standards (the "**RTS**").

By means of background, SFDR entered into force on 10 March 2021 and the EU Regulation 2020/852 on the establishment of a framework to facilitate sustainable investment and amending the SFDR (the "**Taxonomy Regulation**") entered into force on 1 January 2022 (together with the SFDR, the "**Disclosure Regulations**").

The Disclosure Regulations aim at providing, amongst others, more transparency to investors on sustainability risk integration, on the consideration of adverse sustainability impacts in the investment processes and on the promotion of environmental, social and/or governance factors. The Disclosure Regulations require pre-determined statements to be inserted into pre-contractual documents of the Company.

As a result of the entry into force of the RTS, the latter will supplement the SFDR. The RTS aim at specifying the content, methodologies and presentation of information in relation to sustainability indicators and adverse sustainability impacts and the content and presentation of the information in relation to the promotion of environmental or social characteristics and sustainable investment objectives in pre-contractual documents, on websites and in periodic reports and will enter into force on **1 January 2023**. The sustainability-related information shall therefore, in accordance with the RTS, be disclosed directly in the form of an annex to be appended in the pre-contractual documents of each subfund of the Company qualifying either as an article 8 under SFDR or as an article 9 under SFDR (the "**Annexes**").

Against the above background, notice is given to the shareholders of the Company that the board of directors of the Company (the "**Board of Directors**") has decided to amend the Prospectus in order to reflect the RTS by implementing, in particular the Annexes into the Prospectus.

IX. Notice is finally hereby given to the shareholders of the Company that Chapter 4, "Investment Policy", more specifically the section "Liquid Assets", as well as all Subfunds' Investment Principles descriptions in Chapter 23. "Subfunds" of the Prospectus have been amended to disclose related wording on ancillary liquid assets, as per the new CSSF FAQ on the same topic.

Shareholders should note that, once the above changes enter into effect, the new Prospectus, the Key Investor Information Document (KIID), the latest annual and semi-annual reports as well as the articles of incorporation may be obtained at the registered office of the Company in accordance with the provisions of the Prospectus.

These documents are also available on www.credit-suisse.com.

Luxembourg, 30 December 2022

The Board of Directors