

UBS (Lux) Institutional Fund
Report of income for UK tax purposes - Period ended 31 December 2023

Dear Investor,

The class of units listed above are registered with HM Revenue & Customs in the UK as a "reporting fund". As such, the fund is required to make reports of income to the investors. This report comprises the report of income required to be sent to participants under Regulation 90 of the Offshore Funds (Tax) Regulations 2009 for the period ended 31 December 2023.

If you are not subject to UK taxation, you may ignore this notice. If you are subject to UK taxation (unless you are a non-domiciled individual paying tax on the remittance basis), you will be required to pay tax on the share of income reported to you in this notice.

The amounts reported are treated as arising throughout the year and should be shown as such in your tax return. If you held your units for less than the full period, you should pro rate these figures accordingly based on your actual holding period.

As the tax basis for different investors varies, the report is split into those amounts which should be considered by individual investors and those amounts which should be considered by corporate investors.

If you are uncertain about any aspect of this report you should seek advice from your tax advisor.

Equities Europe (ex UK ex Switzerland) Passive - U-X-acc - LU2250202640

Reporting period: 01/01/2023 to 31/12/2023

Reportable income per unit – UK corporate investor

	Total CHF	Per Unit CHF
Profit, gains and losses from debt	(32,847)	(11.5177)
Dividends	8,857,759	3,105.8995
Other Income	157,051	55.0687
Management expenses	(49,027)	(17.1909)
Profits, gains and losses on derivatives	278,314	97.5886
Excess reportable income	0	0.0000

Reportable income per unit – UK individual investor

	Total CHF	Per Unit CHF
Interest income	46,285	16.2293
Dividends	8,857,759	3,105.8995
Other Income	157,051	55.0687
Interest expense	(3,453)	(1.2108)
Management expenses	(49,027)	(17.1909)
Excess reportable income	0	0.0000

The fund remains a reporting fund at the date of this report.

Equities Europe (ex UK ex Switzerland) Passive II - U-X-acc - LU2250202996

Reporting period: 01/01/2023 to 31/12/2023

Reportable income per unit – UK corporate investor

	Total CHF	Per Unit CHF
Profit, gains and losses from debt	(379,050)	(25.5891)
Dividends	46,103,416	3,112.3760
Other Income	205,543	13.8759
Management expenses	(145,335)	(9.8113)
Profits, gains and losses on derivatives	2,368,603	159.9010
Excess reportable income	0	0.0000

Reportable income per unit – UK individual investor

	Total CHF	Per Unit CHF
Interest income	205,031	13.8414
Dividends	46,103,416	3,112.3760
Other Income	205,543	13.8759
Interest expense	(993)	(0.0671)
Management expenses	(145,335)	(9.8113)
Excess reportable income	0	0.0000

The fund remains a reporting fund at the date of this report.

Key Selection Global Equity - U-X-acc - LU0225530384

Reporting period: 01/01/2023 to 31/12/2023

Reportable income per unit – UK corporate investor

	Total USD	Per Unit USD
Profit, gains and losses from debt	229,135	84.5446
Dividends	1,230,828	454.1431
Other Income	25,757	9.5038
Management expenses	(1,702)	(0.6279)
Profits, gains and losses on derivatives	1,281,149	472.7104
Excess reportable income	0	0.0000

Reportable income per unit – UK individual investor

	Total USD	Per Unit USD
Interest income	139,707	51.5484
Dividends	1,230,828	454.1431
Other Income	25,757	9.5038
Interest expense	(8,341)	(3.0777)
Management expenses	(1,702)	(0.6279)
Excess reportable income	0	0.0000

The fund remains a reporting fund at the date of this report.