

William T. Carroll



**Managing Director
Eastern Division
Wealth Management USA**

Bill is the Eastern Divisional Director and a member of the Wealth Management USA Management Committee.

He oversees the strategic direction and management of all of the branch offices along the U.S. East Coast, from Maine to North Carolina, totaling 14 states, including cities such as Boston, New York City, Philadelphia, Pittsburgh, and Washington D.C.

As a former financial advisor, Bill is passionate about providing holistic advice and guidance to UBS' clients with a tailored focus on high net worth and ultra high net worth individuals.

In his role, Bill leads his highly skilled team of Field Leaders and Financial Advisors to provide custom solutions to the firm's clients and their families.

Bill has 35 years of industry experience, having spent 25 years as a Financial Advisor, Branch Manager and Regional Director. At UBS he most recently served as the New York Metro Divisional Director prior to his expanded responsibilities. His previous industry roles include Financial Advisor, Branch Manager, Regional Director, the National Sales Manager for Wealth Management USA, and the Head of Investment Platforms & Solutions. His passion for mentoring and leadership has generated success for UBS' advisors and, ultimately, its clients over the last 16+ years at UBS.

Prior to joining UBS, Bill spent nine years at Smith Barney, first as a Financial Advisor and then in a variety of field management positions, including Branch Office Manager, and Regional Sales Manager. He began his financial services career in 1984 as a Financial Advisor with Merrill Lynch.

Bill and his wife Pat have been married for 33 years and are the proud parents of two adult children, their daughter Kelly, and their son Ryan.